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# MOLE VALLEY INSIGHT PACK

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# KEY FINDINGS

## Demographics

- Mole Valley's population growth rate has fallen below the regional and county average.

## Vulnerable Groups

- There was a significant jump in unemployment in April 2020, increasing by more than 100% as a result of the Covid-19 outbreak.
- However, Mole Valley has the 5<sup>th</sup> lowest unemployment rate in Surrey and the 5<sup>th</sup> lowest youth unemployment.
- Mole Valley ranks low for obesity, but 3<sup>rd</sup> highest for mental health issues.

## Housing

- House prices appear to have become to climb again following a drop off.

## Crime

- Violent Crime is rising, but at a slower rate than the South-East average.

## Economy and Personal Finance

- Mole Valley has more businesses per person than the Surrey average.
- Mole Valley is more prosperous than the South East and Surrey average after housing costs are considered

## Focus Areas

Areas surrounding Beare Green and Leatherhead North reoccur as areas of interest across many indicators.

- Beare Green ranks in the top 3 highest wards for Mental Health Claimants, Disability, Housing Benefit and Unemployment.
- Leatherhead North ranks in the top 3 highest wards for Mental Health Claimants, Housing Benefit, Unemployment and Poor Air Quality.

## COVID-19 IMPACT (1/2)

Figure: Shows the number of shielded people per 10,000 population across MSOAs in Mole Valley

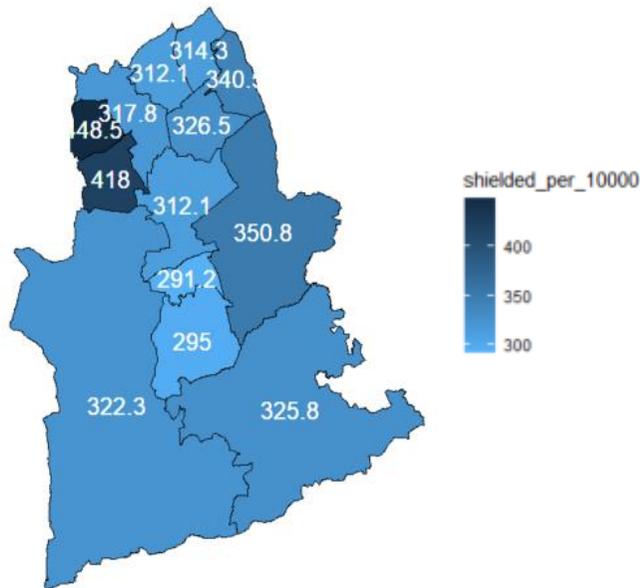
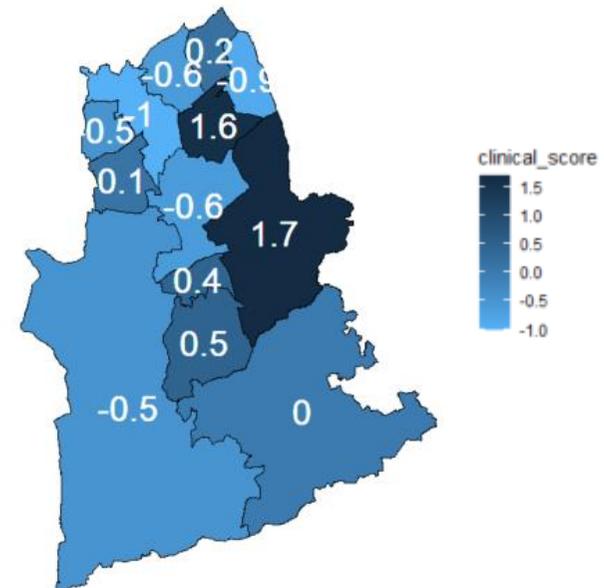


Figure: Shows the distribution of Covid Health Impact across MSOAs in Mole Valley (cases, deaths and care home outbreaks). A higher score indicates greater impact



Mole Valley has the seventh highest number of shielded people in Surrey, and the third highest when adjusting for population size.

The highest numbers of shielded people are in Bookham North and Bookham South.

Health impacts consider the number of Covid-19 cases, deaths and care home outbreaks in Mole Valley during the pandemic.

The health impact has been highest in Box Hill & Brockham (25 Covid-19 deaths per 10,000 population) and Leatherhead South & Ashted South (26.9 Covid-19 deaths per 10,000 population).

## COVID-19 IMPACT (2/2)

Figure: Shows the estimated proportion of the workforce furloughed in Mole Valley based on employment sectors

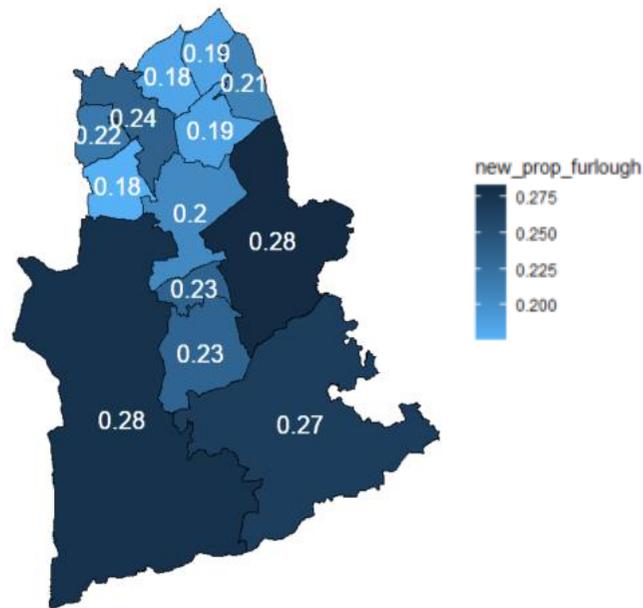
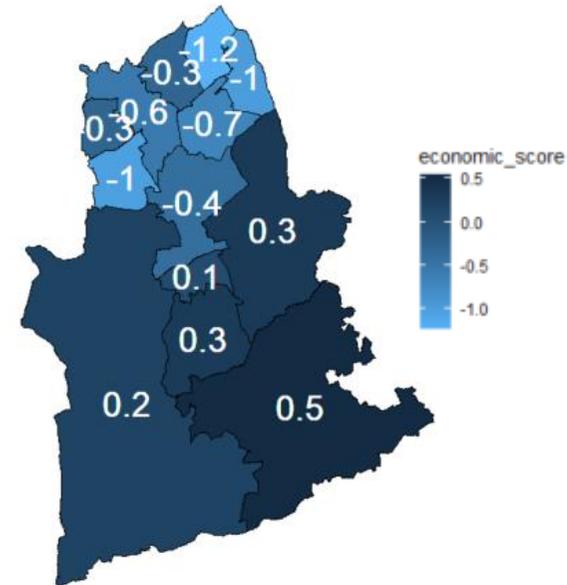


Figure: Shows the distribution of Covid Economic Impact across MSOAs in Mole Valley (unemployment increases, and people furloughed). A higher score indicates greater impact



The proportion of people furloughed is an estimate based on the predominant employment sectors within different areas within Surrey.

Box Hill & Brockham, Westcott, Ockley & Capel and Charlwood, Newdigate & Beare Green all have figures over 25% of the working population.

The economic impacts are measured by looking at the increase in claimant count between March and September 2020, as well as estimates of the number of people furloughed.

The greatest economic impacts have been felt in Charlwood, Newdigate & Beare Green, Box Hill & Brockham and Holmwoods.

# DEMOGRAPHICS

The line chart shows how the population is changing over time in Mole Valley and comparator areas. It shows that Mole Valley's population growth rate has fallen below the regional and county average.

The bar chart shows a detailed breakdown of the percentage of people in ethnic minority groups by ethnic category. Mole Valley is less diverse than the South-East average.

Figure: % change in total population from 2001-2018  
Source: Mid-Year Estimates (ONS)

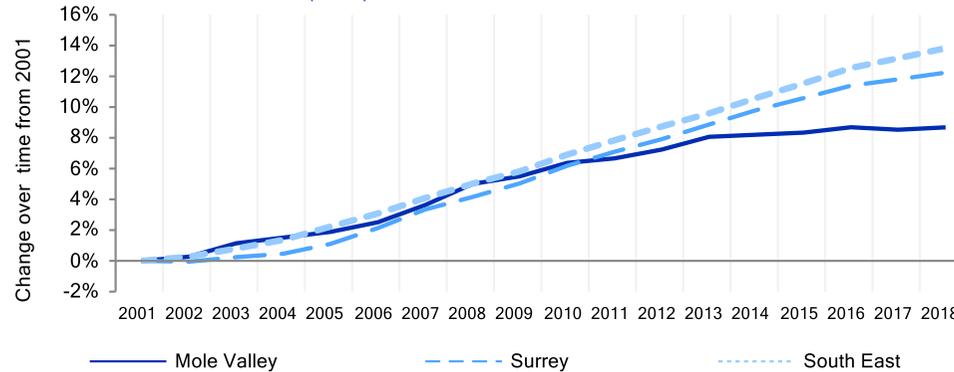
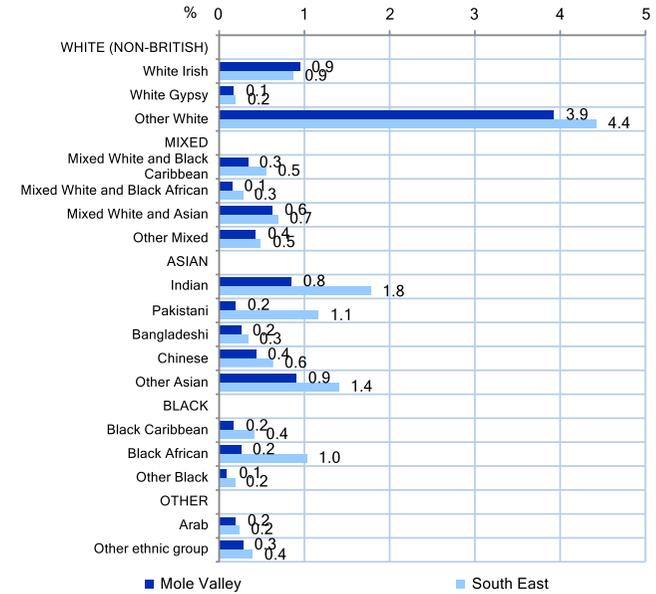


Figure: Population by ethnic group (excluding White British)  
Source: Census 2011



# HEALTH

The chart to the right shows life expectancy at birth for females and males in Mole Valley comparator areas. Mole Valley is equal with the Surrey average for male and female life expectancy.

The map beneath shows the prevalence of obesity in the general population. Mole Valley ranks 2<sup>nd</sup> lowest for obesity prevalence out of the 11 Borough and Districts in Surrey. Obesity is more prevalent in the north west of the borough.

The chart beneath shows emergency admissions to hospital across Mole Valley. It shows that Mole Valley had a lower emergency admission rate than the regional average from 2013 – 2018 for all causes.

Figure: Life expectancy  
Source: Office for National Statistics (2013-2017)

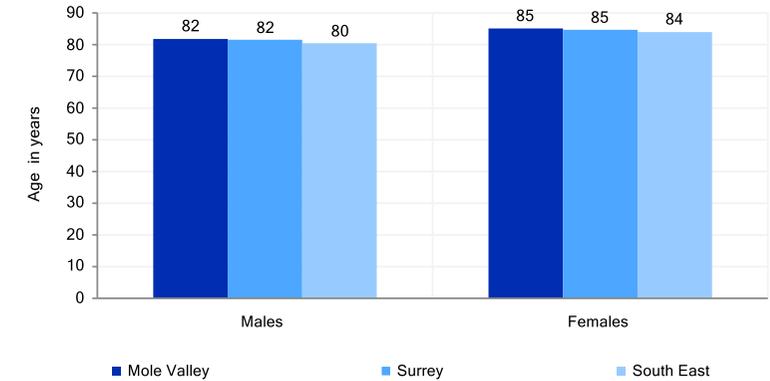


Figure: Emergency hospital admissions: Standardised ratio (select causes)  
Source: Hospital Episode Statistics, Information Centre for Health and Social Care, Office for National Statistics (2013/14 – 2017/18)

If an area is above 100, there is a higher proportion of admissions than had been expected. If it is below 100, there is a lower proportion of admissions than expected.

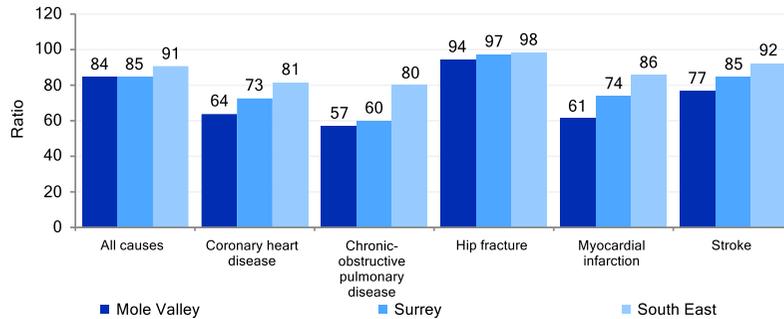
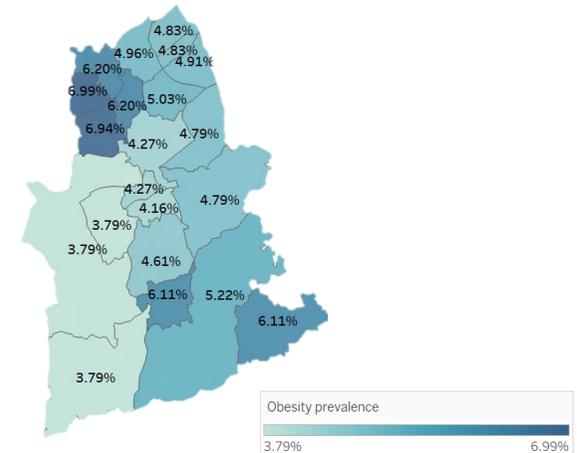


Figure: Shows the estimated percentage of Obesity prevalence.  
Source: GP registers in 2017/18, NHS Digital



# VULNERABLE GROUPS: HEALTH

This first map on the right shows the percentage of adults claiming incapacity benefit for mental health issues. Mole Valley ranks 3<sup>rd</sup> highest out of the 11 Borough and Districts in Surrey for people claiming incapacity benefits for mental health conditions.

The top 3 wards for mental health incapacity benefit are Charlwood, Beare Green and Leatherhead North.

The map beneath this shows the percentage of adults claiming disability benefit where Beare Green, Holmwoods and Charlwood make up the top 3.

The final line graph shows the trend for those claiming Incapacity Benefit. This has remained largely flat in the previous 10 years with a small decline recently, but remains above the Surrey average.

Figure: Shows claimants of Incapacity Benefit who are claiming due to mental health related conditions  
Source: Department for Work and Pensions – May 2020

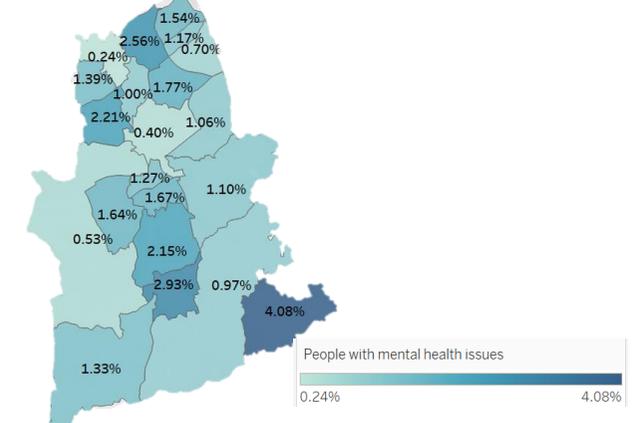


Figure: Shows proportion of people who are disabled and receiving Disability Living Allowance (DLA)  
Source: Department for Work and Pensions – May 2020

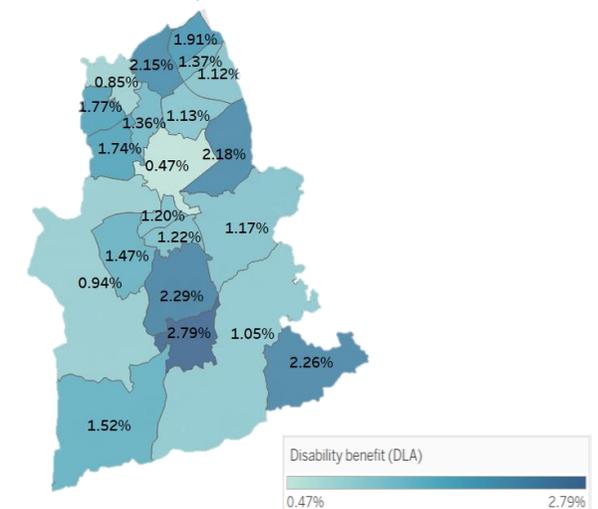
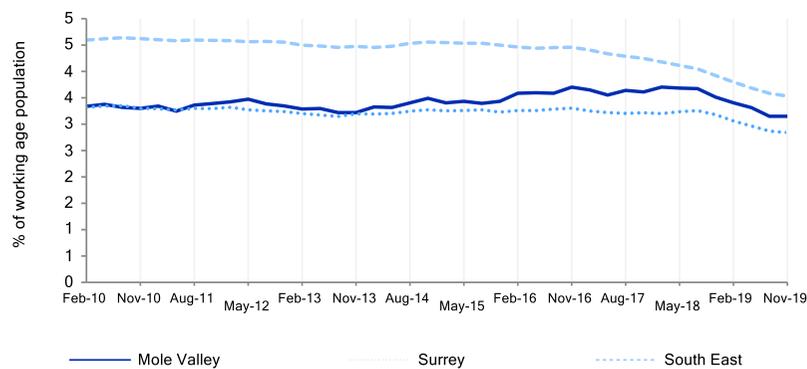


Figure: Working age population (16-64) claiming incapacity benefits (Employment Support Allowance and Incapacity Benefit)  
Source: Department for Work and Pensions



# VULNERABLE GROUPS: OUT-OF-WORK

The chart on the right shows the month on month changes in the proportion of people claiming IB or ESA and the proportion claiming JSA or UC in the searching for work conditionality group across Mole Valley and comparator areas. There has been a clear and large spike in the latest figures (April 2020) as a result of the coronavirus outbreak.

The maps beneath this show the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for the entire working age population and for 18 to 24-year-olds. Mole Valley has the 5<sup>th</sup> lowest unemployment rate in Surrey and the 5<sup>th</sup> lowest youth unemployment. It is noticeable unemployment is more prevalent Okewood.

Figure: Unemployment benefit (Jobseekers Allowance/Universal Credit) claimants  
Source: Department for Work and Pensions

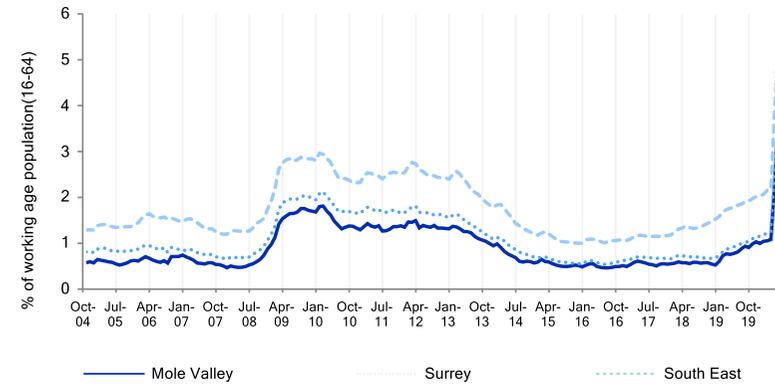


Figure: Shows the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for those who are out of work aged 18-24 (as a % of all 18-24-year olds).  
Source: Department for Work and Pensions – May 2020

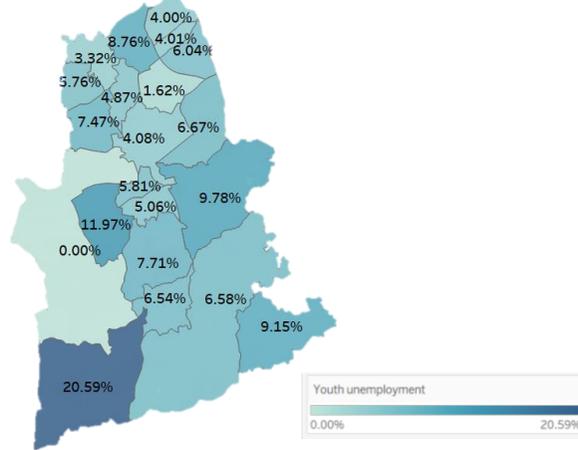
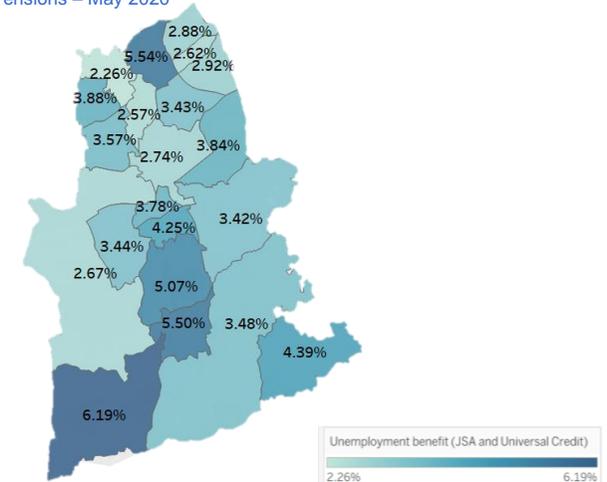


Figure: Shows the proportion of people receiving benefits payable to people who are unemployed  
Source: Department for Work and Pensions – May 2020



# HOUSING

The chart on the right shows the trend for those claiming housing benefit. Mole Valley housing benefit claimant numbers have been decreasing along with the regional figures. The map beneath this shows the breakdown of housing benefit claimants across Mole Valley. Leatherhead North comes out top, with Beare Green and Holmwoods also noticeable

The line graph beneath shows the average house price and number of sales in Mole Valley. It shows that the number of transactions has been decreasing, while house prices have appeared to start rising again following a drop off.

Figure: Housing Benefit claimants  
Source: Department for Work and Pensions

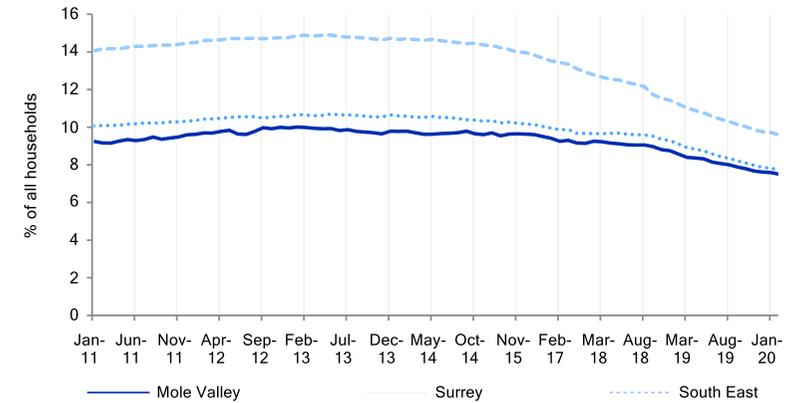


Figure: Average house prices and number of transactions, by month  
Source: Land Registry

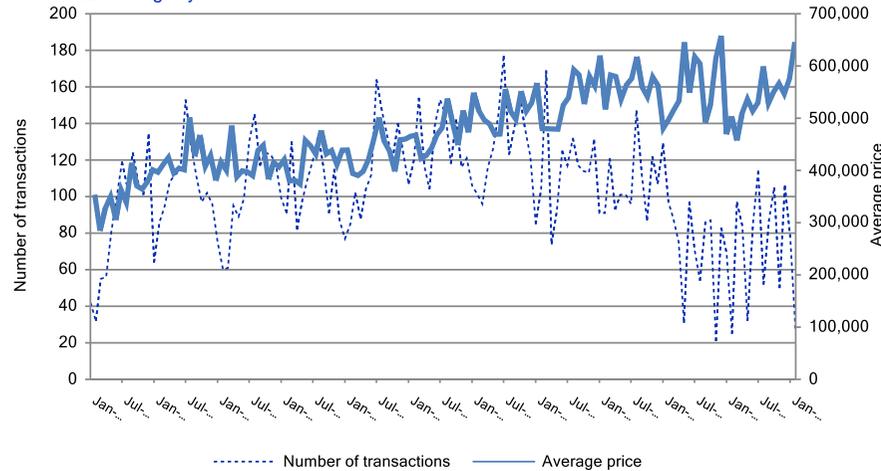
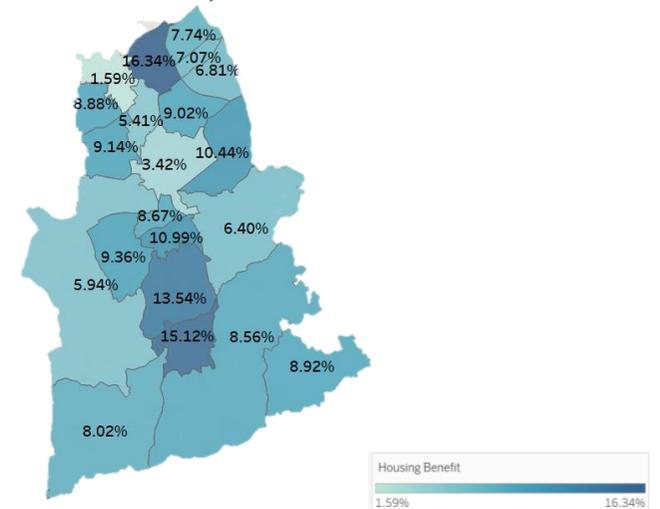


Figure: Shows the proportion of households receiving Housing Benefit (HB)  
Source: Department for Work and Pensions – May 2020



# CRIME

The line charts to the right tracks monthly change in recorded violent crime across Mole Valley and comparator areas. It indicates violent crime is rising however is below the regional average. The line chart beneath shows that vehicle crime offences have tended to be below the Surrey and regional average.

Anti-social behaviour has fallen and other types of crime, such as burglary offences and criminal damage have remained reasonably static in this period.

Figure: Violent crime offences  
Source: <https://data.police.uk/>

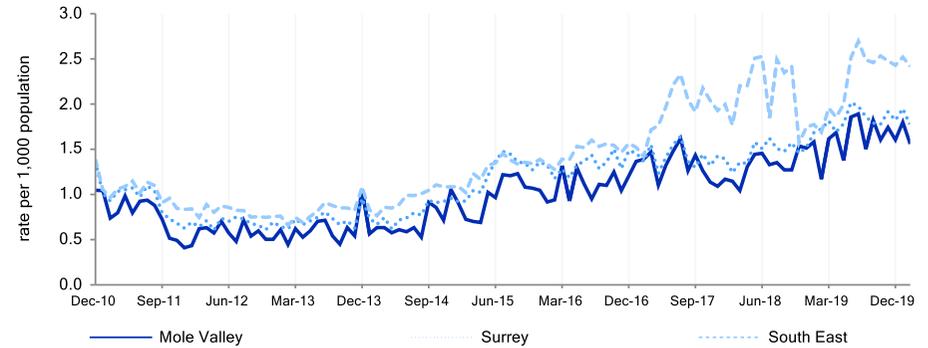


Figure: Anti-social behaviour offences  
Source: <https://data.police.uk/>

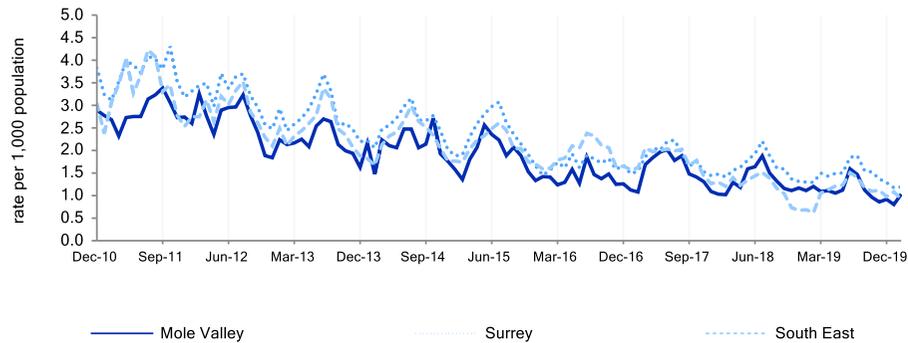
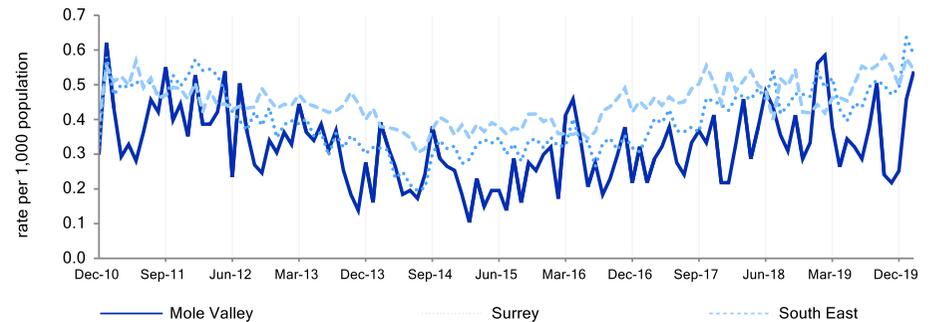


Figure: Vehicle crime offences  
Source: <https://data.police.uk/>



# ECONOMY

The line chart to the right shows the change in the number of businesses per head of the population across Mole Valley over time. The number of businesses per person had been increasing in Mole Valley up to 2019 and remains above the regional average. The bar chart on the right shows the count of local business broken down by size of business in terms of number of employees.

The bar chart below shows the average annual household income estimate (equivalised to consider variations in household size) across Mole Valley and comparator areas before and after housing costs. It shows Mole Valley is more prosperous than the South East and Surrey average after housing costs are considered.

Figure: Businesses (VAT based local units) per 10,000 working age population  
Source: Office for National Statistics

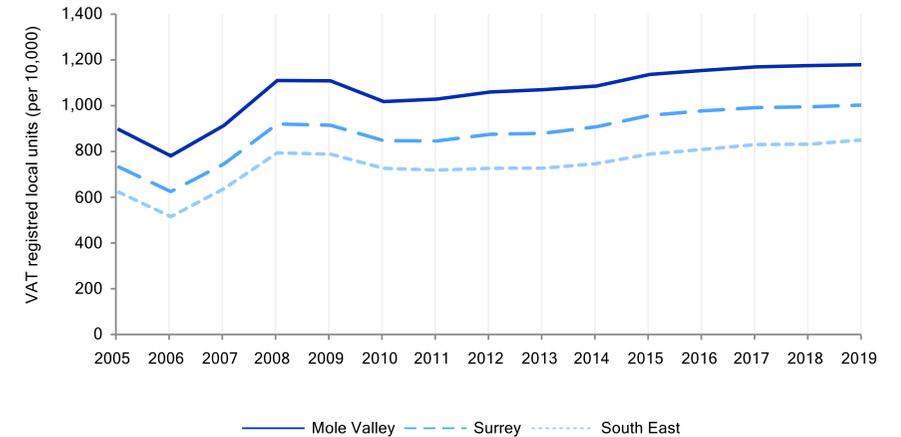
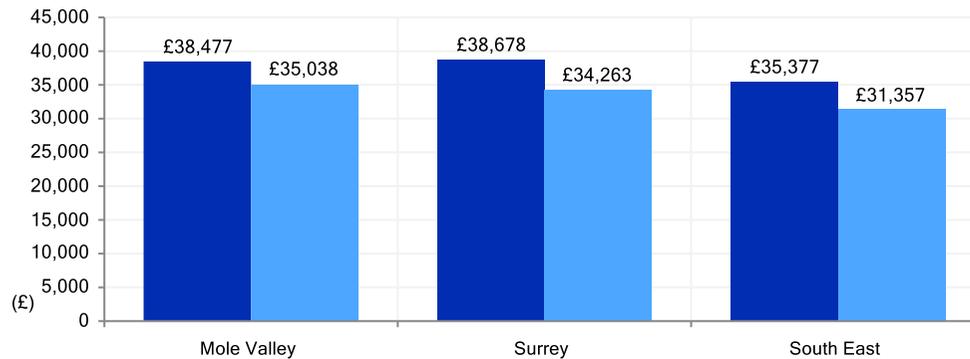
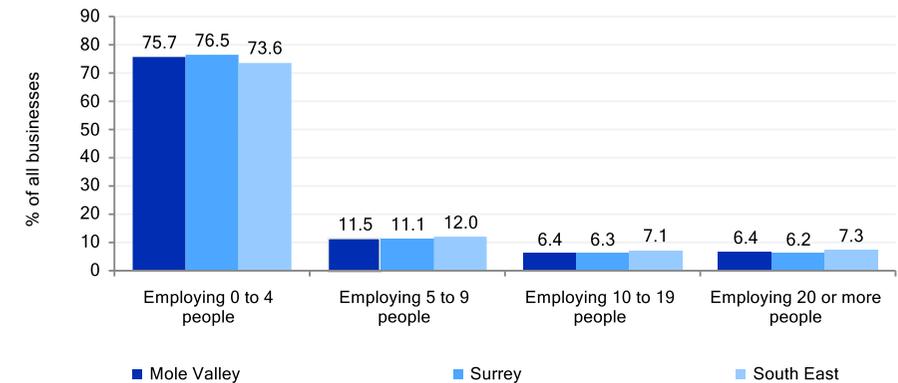


Figure: Annual household earnings (£) Source: Office for National Statistics (2017/18)



■ Net annual household income estimate before housing costs ■ Net annual household income estimate after housing costs

Figure: Businesses (VAT based local units) by employment size band (2019)  
Source: Office for National Statistics



# ENVIRONMENT & CLIMATE CHANGE

The map shows an air quality index that considers the amount of air pollutants in the atmosphere that include nitrogen dioxide, particulate matter and sulphur dioxide. Mole Valley ranks 2<sup>nd</sup> best in Surrey for air quality. Air Quality diminishes in the north of the borough.

The bar chart shows total green space (which includes all types of green space) and the public parks and gardens green space (only public parks and gardens) within Mole Valley. The borough is below county levels for total green space and for parks and gardens.

Figure: Shows the (AHAH) Air quality domain which measures the amount of air pollutants in the atmosphere  
 Source: CDRC using Defra's 2017 data

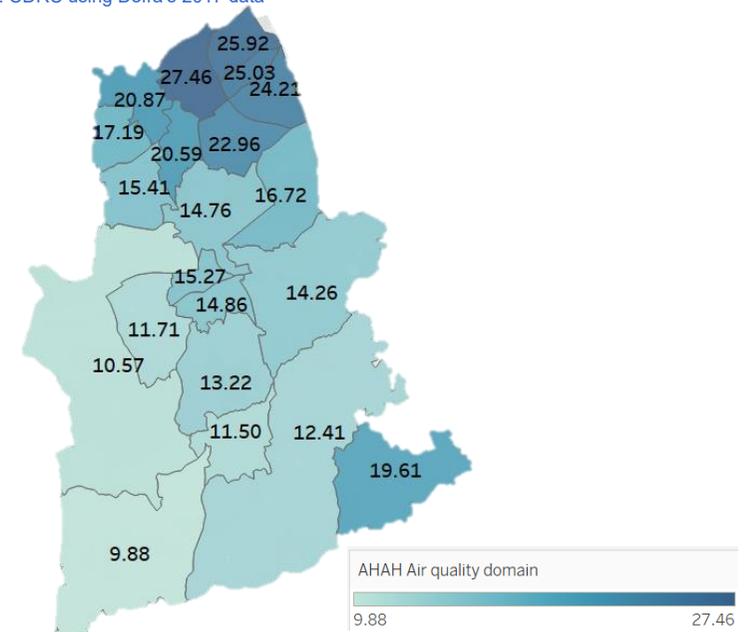
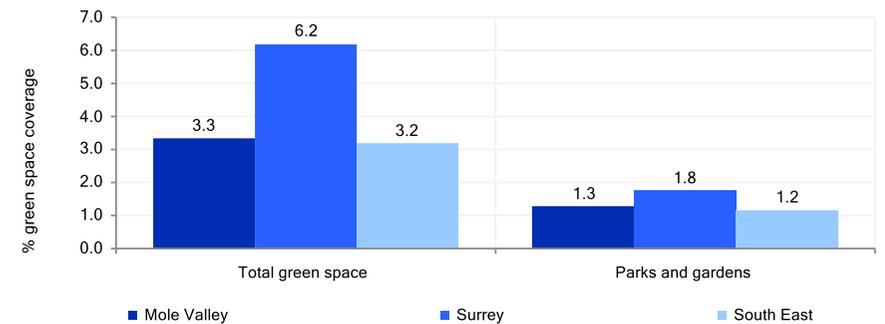


Figure: Percentage of green space coverage  
 Source: OS data © Crown copyright and database right 2017



## ACCESS TO INFORMATION

The first map shows the average broadband download line speed.

Mole Valley ranks 3<sup>rd</sup> worst in Surrey for Broadband speed. The wards with the highest broadband speeds are in the north of the borough.

The second map shows the percentage of broadband connections in the area that receive low download speeds (less than 2 Mbit/s). Mole Valley has the 5<sup>th</sup> lowest percentage of people receiving low broadband speeds in Surrey

The worst wards for low broadband speeds are Leith Hill, Box Hill and Headley, and Beare Green.

Figure: Shows the average broadband download line speed (Mbit/s) for connections in the area.  
Source: Ofcom – June 2017

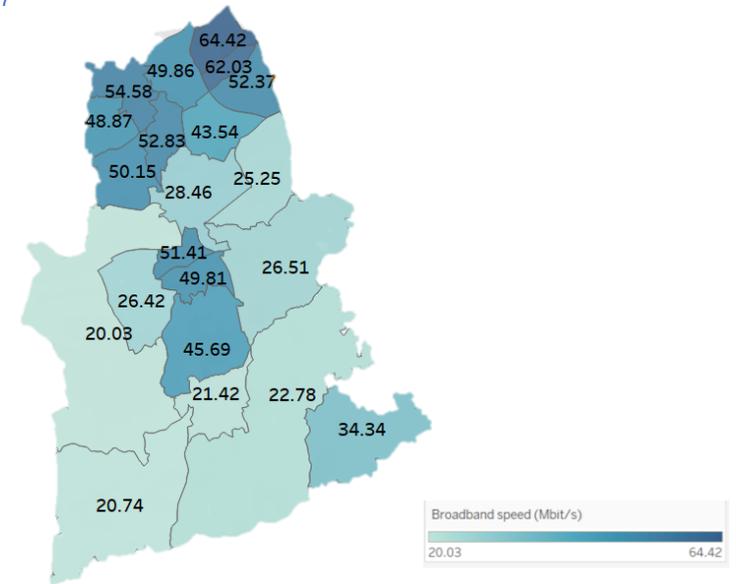


Figure: Shows the percentage of broadband connections in the area that receive low download speeds (less than 2 Mbit/s).  
Source: Ofcom – June 2017

