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# EPSOM AND EWELL INSIGHT PACK

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# KEY FINDINGS

## **Demographics**

- Epsom and Ewell's population has steadily been increasing at a greater rate than the rest of the Surrey.
- Epsom and Ewell is more diverse than the South-East average.

## **Vulnerable Groups**

- There was a significant jump in unemployment in April 2020, with over 100% more people claiming JSA or Universal Credit as a result of the Covid-19 outbreak.
- Epsom and Ewell ranks average in Surrey for mental health issues and disability.
- The unemployment rate is average when compared to Surrey as a whole, however there are pockets of high unemployment around the centre of the borough.

## **Housing**

- House prices appear to have stagnated, with transactions falling.

## **Crime**

- Vehicle crime is above the regional average.

## **Economy and Personal Finance**

- The average annual household income in Epsom and Ewell is £39,279 which is above the South-East average of £35,377.

## **Focus Areas**

Areas surrounding Court and Ruxley reoccur as areas of interest across many similar indicators, while Cuddington is also highlighted in certain areas.

- Court ranks in the top 3 highest wards for Mental Health Claimants, Disability, Housing Benefit, Unemployment and Youth Unemployment
- Ruxley ranks in the top 3 highest wards for Mental Health Claimants, Disability, Housing Benefit, Unemployment and Youth Unemployment.
- Cuddington ranks in the top 3 highest wards Obesity and Poor Air Quality.

## COVID-19 IMPACT (1/2)

Figure: Shows the number of shielded people per 10,000 population across MSOAs in Epsom and Ewell

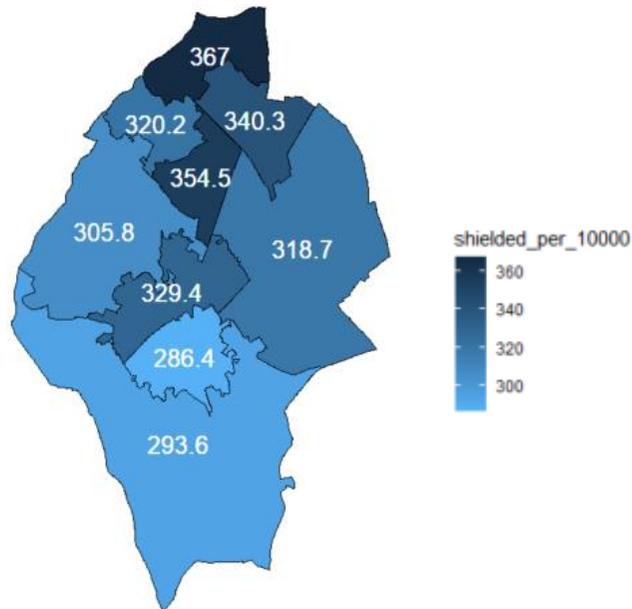
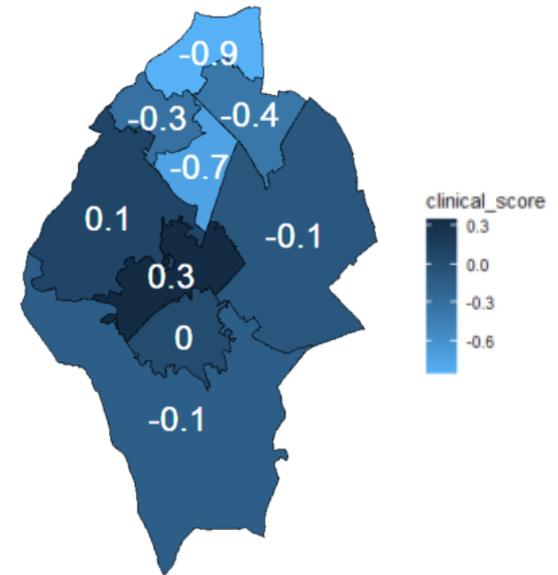


Figure: Shows the distribution of Covid Health Impact across MSOAs in Epsom and Ewell (cases, deaths and care home outbreaks). A higher score indicates greater impact



Epsom and Ewell has the lowest number of shielded people in Surrey, and the second lowest when adjusting for population size.

The highest numbers of shielded people are in Worcester Park West and West Ewell.

Health impacts consider the number of Covid-19 cases, deaths and care home outbreaks in Epsom and Ewell during the pandemic.

The health impact has been highest in Epsom North (13.1 Covid-19 deaths per 10,000 population).

## COVID-19 IMPACT (2/2)

Figure: Shows the estimated proportion of the workforce furloughed in Epsom and Ewell based on employment sectors

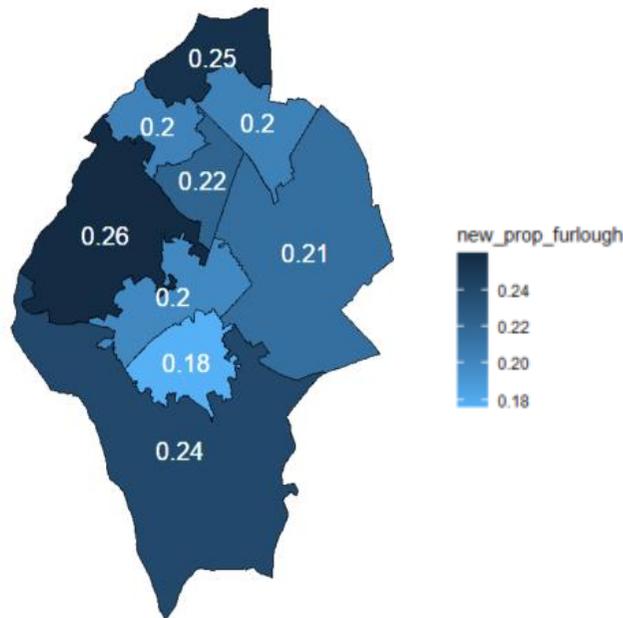
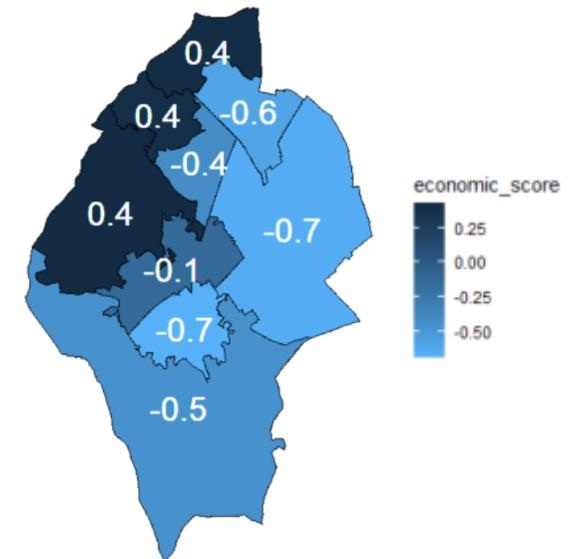


Figure: Shows the distribution of Covid Economic Impact across MSOAs in Epsom and Ewell (unemployment increases, and people furloughed). A higher score indicates greater impact



The proportion of people furloughed is an estimate based on the predominant employment sectors within different areas within Surrey.

Horton & Manor Park and Worcester Park West have figures over 25% of the working population.

The economic impacts are measured by looking at the increase in claimant count between March and September 2020, as well as estimates of the number of people furloughed.

The greatest economic impacts have been felt in Horton & Manor Park, Worcester Park West and Ruxley Lane.

# DEMOGRAPHICS

The line chart shows how the population is changing over time in Epsom and Ewell and comparator areas. It shows that Epsom and Ewell's population has steadily been increasing at a greater rate than the rest of the county.

The bar chart shows a detailed breakdown of the percentage of people in ethnic minority groups by ethnic category. Epsom and Ewell is on the whole more diverse than the South-East average and has large white non-British and 'Other Asian' communities.

Figure: % change in total population from 2001-2018  
Source: Mid-Year Estimates (ONS)

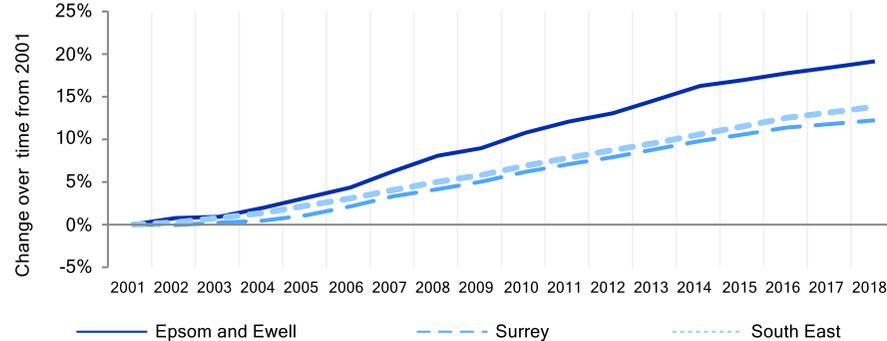
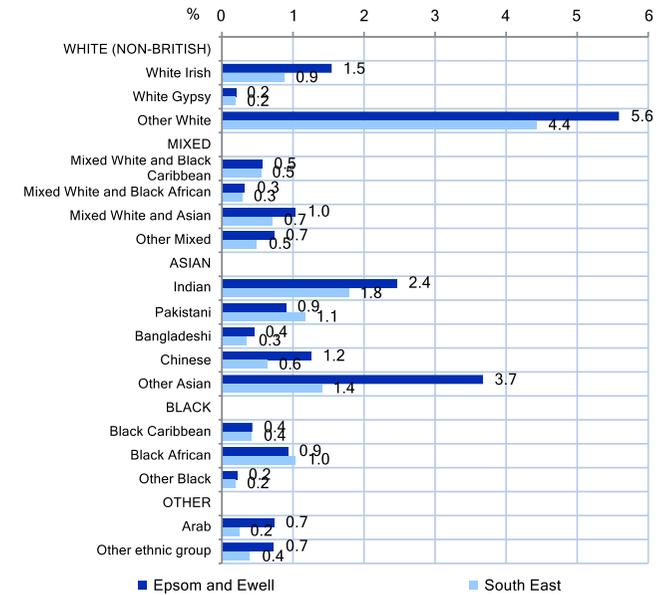


Figure: Population by ethnic group (excluding White British)  
Source: Census 2011



# HEALTH

The chart to the right shows life expectancy at birth for females and males in Epsom and Ewell comparator areas. Epsom and Ewell is above the South-East average and in line with Surrey for male life expectancy, and above both for female life expectancy.

The map beneath shows the prevalence of obesity in the general population. Epsom and Ewell ranks 5<sup>th</sup> lowest for obesity prevalence out of the 11 Borough and Districts in Surrey. The prevalence of obesity diverges between the north and south of the borough, with Cuddington noticeably worst.

The chart beneath shows emergency admissions to hospital across Epsom and Ewell. It shows that Epsom and Ewell had a higher emergency admission rate than the Surrey average from 2013 – 2018, however admissions remained below the South-East average on all fronts.

Figure: Life expectancy  
Source: Office for National Statistics (2013-2017)

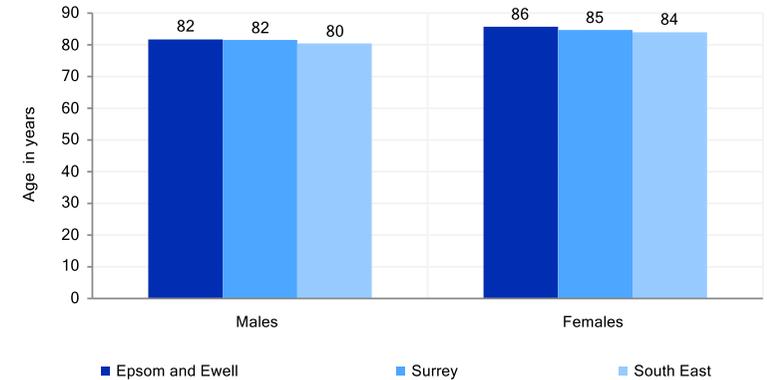


Figure: Emergency hospital admissions: Standardised ratio (select causes)  
Source: Hospital Episode Statistics, Information Centre for Health and Social Care, Office for Nat

If an area is above 100, there is a higher proportion of admissions than had been expected. If it is below 100, there is a lower proportion of admissions than expected.

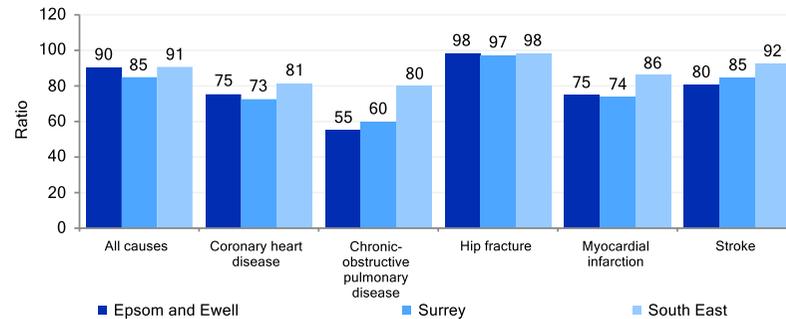
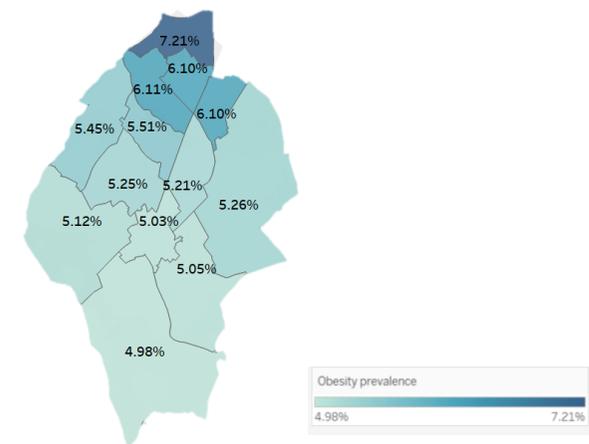


Figure: Shows the estimated percentage of Obesity prevalence.  
Source: GP registers in 2017/18, NHS Digital



# VULNERABLE GROUPS: HEALTH

This first map on the right shows the percentage of adults claiming incapacity benefit for mental health issues. Epsom and Ewell ranks in the middle of the Borough and Districts in Surrey for people claiming incapacity benefits for mental health conditions.

The top 3 wards for mental health incapacity benefit are Court, Ruxley and Town.

This map beneath this shows the percentage of adults claiming disability benefit where Court again comes top.

The final line graph shows the trend for those claiming Incapacity Benefit due to mental health. This has remained largely flat in the previous 10 years with a small decline recently.

Figure: Shows claimants of Incapacity Benefit who are claiming due to mental health related conditions  
Source: Department for Work and Pensions – May 2020

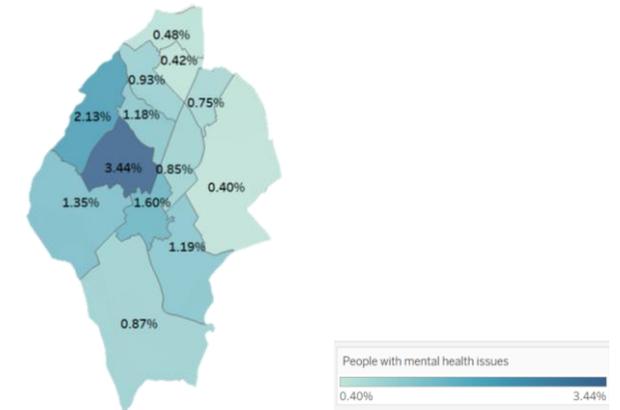


Figure: Shows proportion of people who are disabled and receiving Disability Living Allowance (DLA)  
Source: Department for Work and Pensions – May 2020

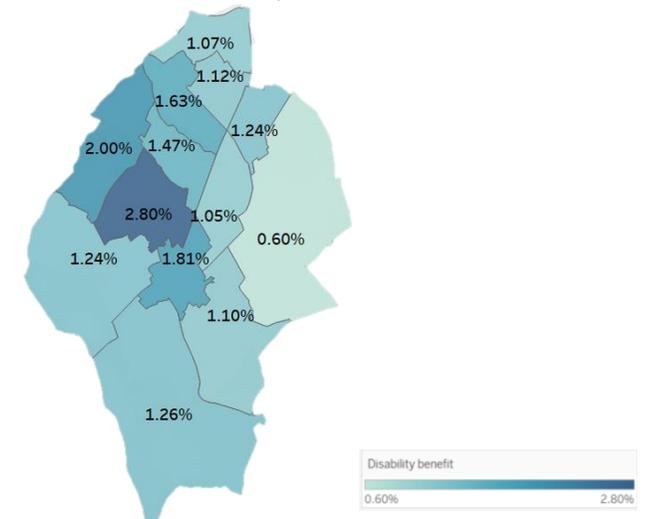
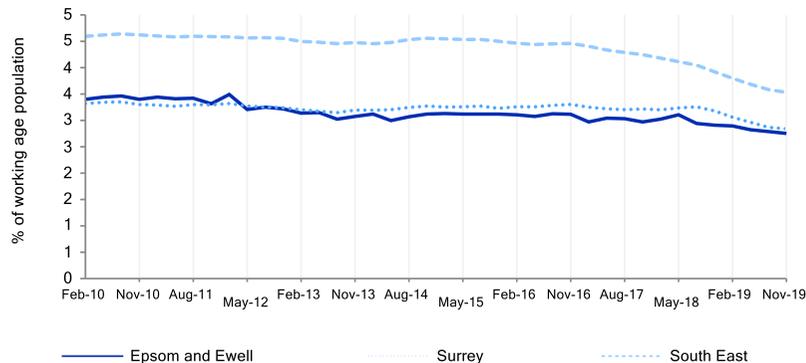


Figure: Working age population (16-64) claiming incapacity benefits (Employment Support Allowance and Incapacity Benefit)  
Source: Department for Work and Pensions



# VULNERABLE GROUPS: OUT-OF-WORK

The chart on the right shows the month on month changes in the proportion of people claiming IB or ESA and the proportion claiming JSA or UC in the searching for work conditionality group across Epsom and Ewell and comparator areas. There has been a clear and large spike in the latest figures (April 2020) as a result of the coronavirus outbreak.

The maps beneath this show the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for the entire working age population and for 18 to 24-year-olds. Epsom and Ewell comes 6<sup>th</sup> for unemployment rate in Surrey and the 5<sup>th</sup> highest for youth unemployment. The Court ward is again of interest, along with Ruxley.

Figure: Unemployment benefit (Jobseekers Allowance/Universal Credit) claimants  
Source: Department for Work and Pensions

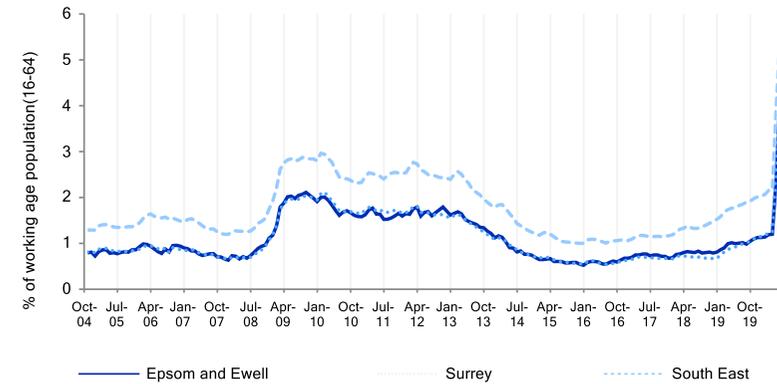


Figure: Shows the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for those who are out of work aged 18-24 (as a % of all 18-24-year olds).  
Source: Department for Work and Pensions – May 2020

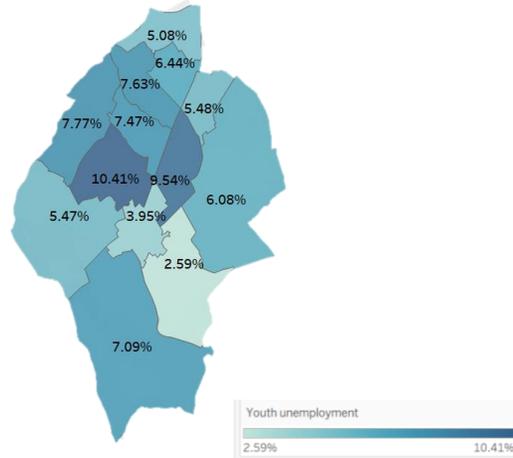
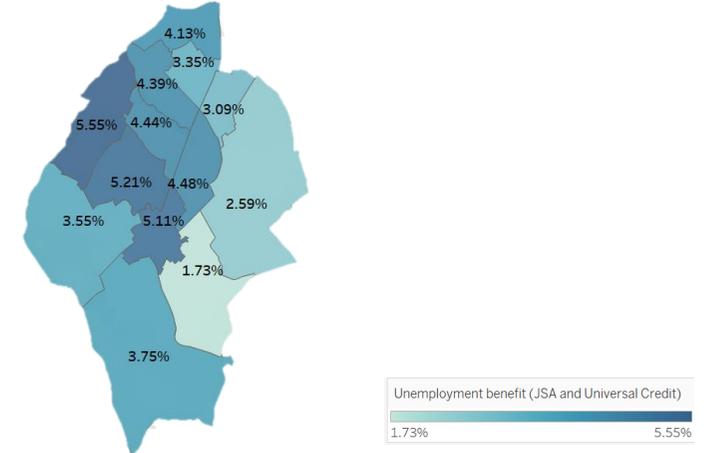


Figure: Shows the proportion of people receiving benefits payable to people who are unemployed  
Source: Department for Work and Pensions – May 2020



# HOUSING

The chart on the right shows the trend for those claiming housing benefit. Epsom and Ewell housing benefit claimant numbers have been decreasing along with the regional figures. The map beneath this shows the breakdown of housing benefit claimants across Epsom and Ewell. The centre of the borough appears more noticeably in this map.

The line graph beneath shows the average house price and number of sales in Epsom and Ewell. It shows that the number of transactions has been decreasing, while house prices have appeared to have plateaued in recent years.

Figure: Housing Benefit claimants  
Source: Department for Work and Pensions

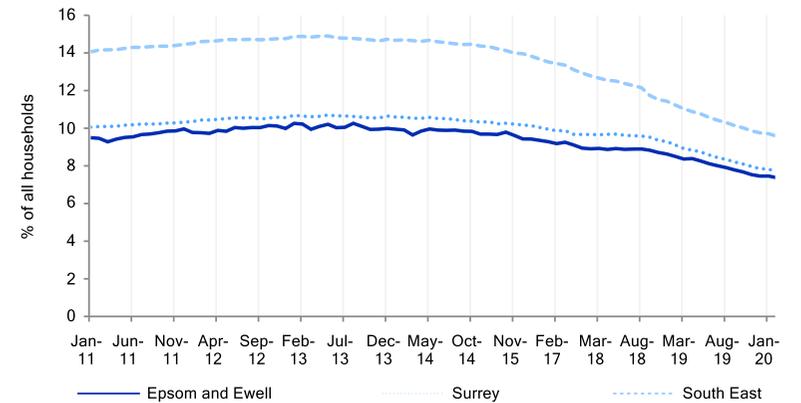


Figure: Average house prices and number of transactions, by month  
Source: Land Registry

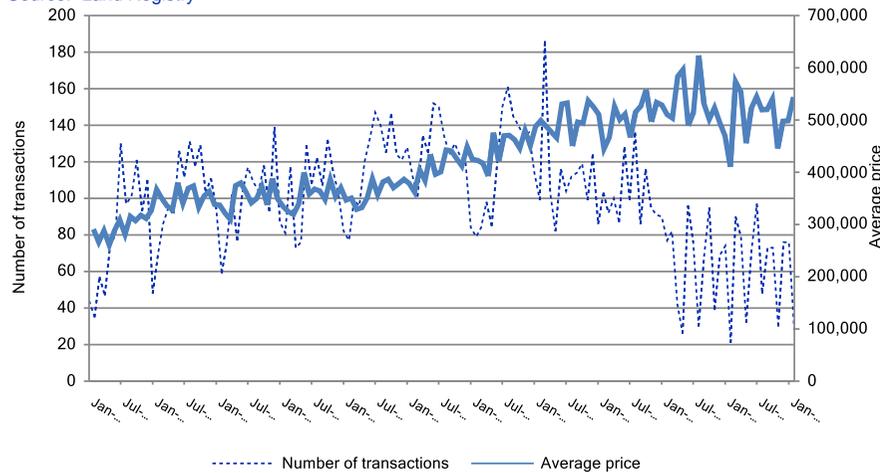
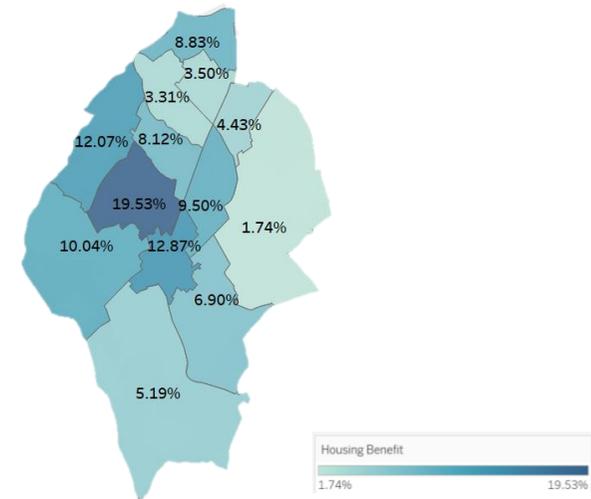


Figure: Shows the proportion of households receiving Housing Benefit (HB)  
Source: Department for Work and Pensions – May 2020



# CRIME

The line charts to the right track monthly change in recorded vehicle crime across Epsom and Ewell and comparator areas. It indicates vehicle crime is above the regional average. The line chart beneath shows that violent crime has not risen with the regional average, remaining closer to the Surrey average. The final chart shows burglary offences with a recent spike which may indicate rising levels.

Anti-social behaviour has fallen been falling with the regional average and criminal damage have remained reasonably static in this period.

Figure: Vehicle crime offences  
Source: <https://data.police.uk/>

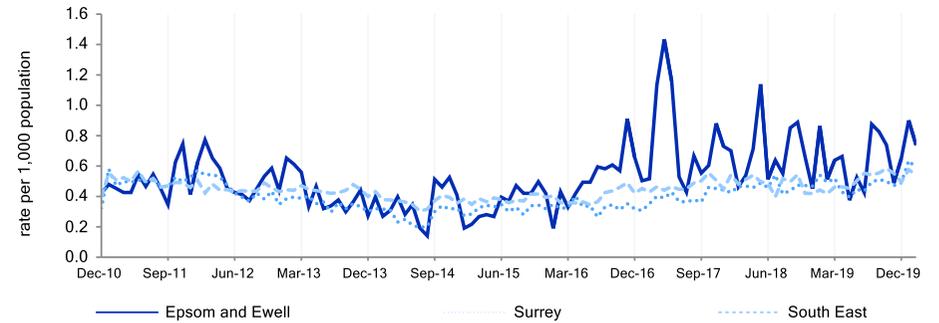


Figure: Burglary offences  
Source: <https://data.police.uk/>

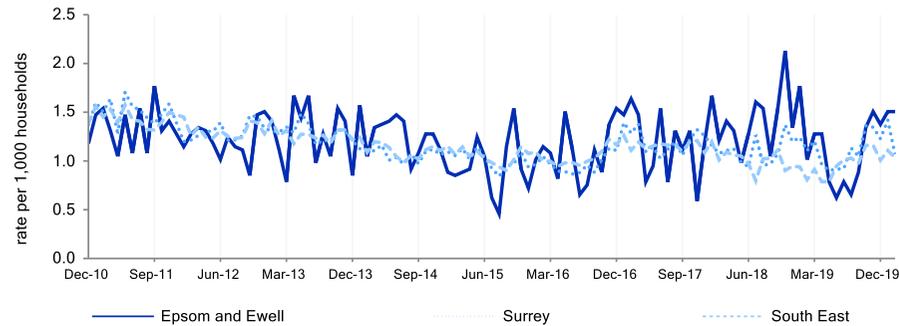
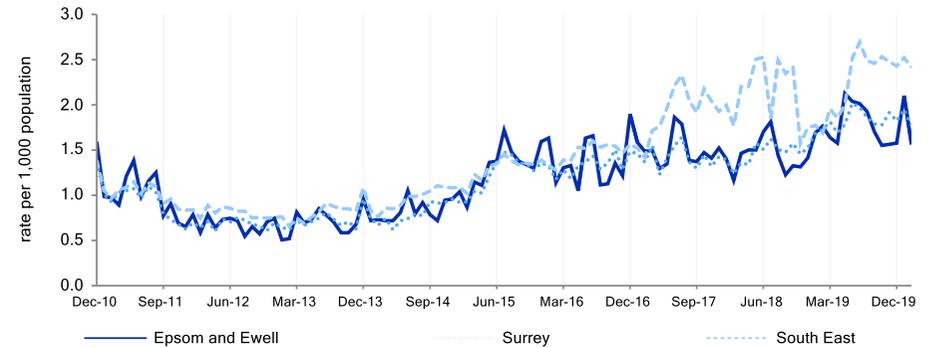


Figure: Violent crime offences  
Source: <https://data.police.uk/>



# ECONOMY

The line chart to the right shows the change in the number of businesses per head of the population across Epsom and Ewell over time. The number of businesses per person had been increasing in Epsom and Ewell since 2013. The bar chart on the right shows the count of local business broken down by size of business in terms of number of employees.

The bar chart below shows the average annual household income estimate (equivalised to consider variations in household size) across Epsom and Ewell and comparator areas before and after housing costs. It shows Epsom and Ewell is more prosperous than the South East and Surrey average.

Figure: Businesses (VAT based local units) per 10,000 working age population  
Source: Office for National Statistics

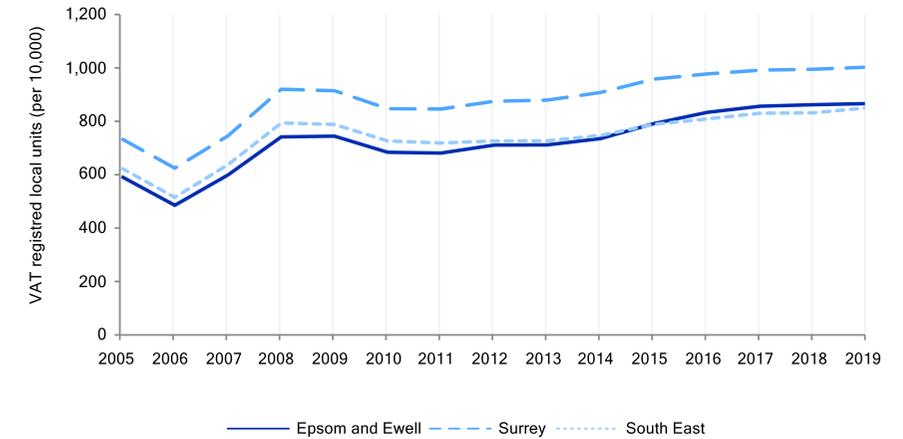
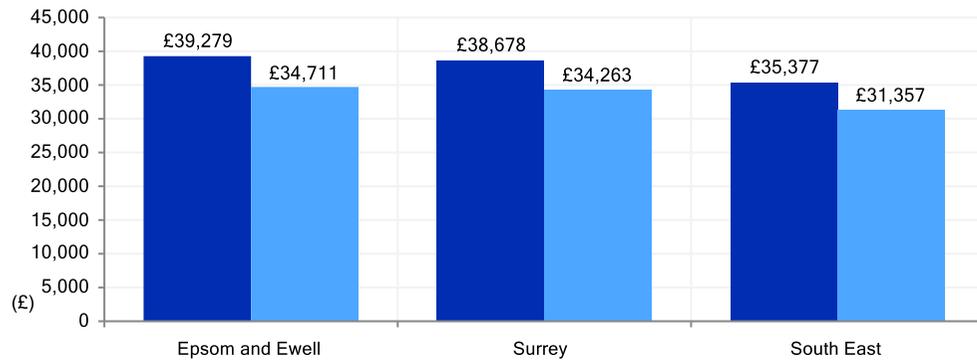
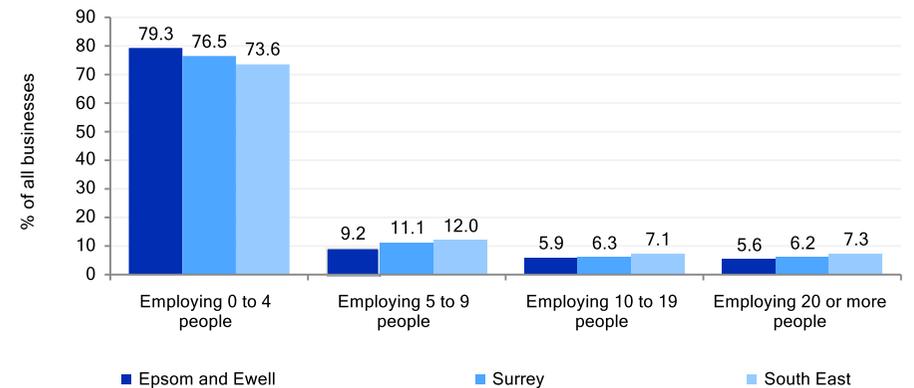


Figure: Annual household earnings (£) Source: Office for National Statistics (2017/18)



■ Net annual household income estimate before housing costs ■ Net annual household income estimate after housing costs

Figure: Businesses (VAT based local units) by employment size band (2019)  
Source: Office for National Statistics



# ENVIRONMENT & CLIMATE CHANGE

The map shows an air quality index that considers the amount of air pollutants in the atmosphere that include nitrogen dioxide, particulate matter and sulphur dioxide. Epsom and Ewell has the 4<sup>th</sup> best air quality in Surrey. Air quality decreases as you move north in the borough.

The bar chart shows total green space (which includes all types of green space) and the public parks and gardens green space (only public parks and gardens) within Epsom and Ewell. The borough is above regional and county levels for total green space and parks and gardens.

Figure: Shows the (AHAH) Air quality domain which measures the amount of air pollutants in the atmosphere  
 Source: CDRC using Defra's 2017 data

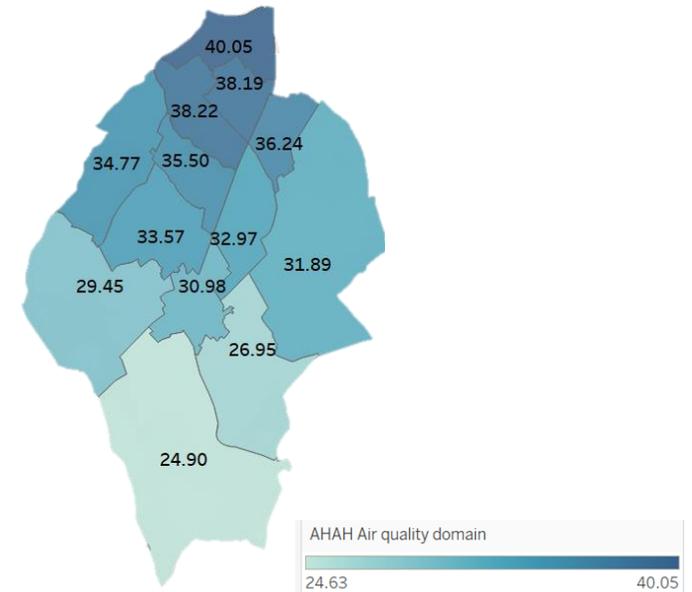
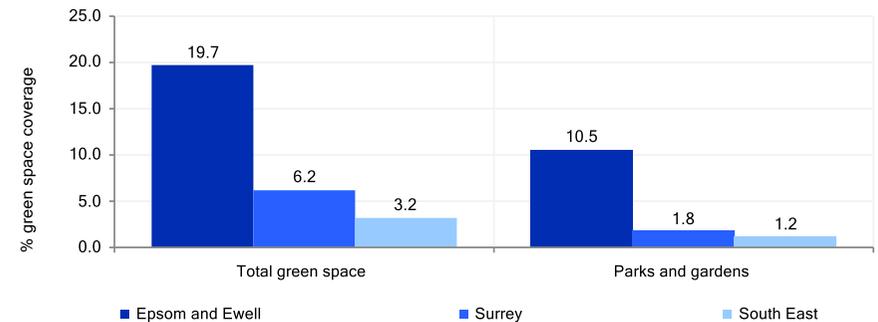


Figure: Percentage of green space coverage  
 Source: OS data © Crown copyright and database right 2017



## ACCESS TO INFORMATION

The first map shows the average broadband download line speed.

Epsom and Ewell ranks 5<sup>th</sup> best in Surrey for Broadband speed. The wards with the highest broadband speeds are Stoneleigh, Nonsuch and Cuddington.

The second map shows the percentage of broadband connections in the area that receive low download speeds (less than 2 Mbit/s). Epsom and Ewell has the 2<sup>nd</sup> lowest percentage of people receiving low broadband speeds in Surrey

The worst wards for low broadband speed is Stamford.

Figure: Shows the average broadband download line speed (Mbit/s) for connections in the area.  
Source: Ofcom – June 2017

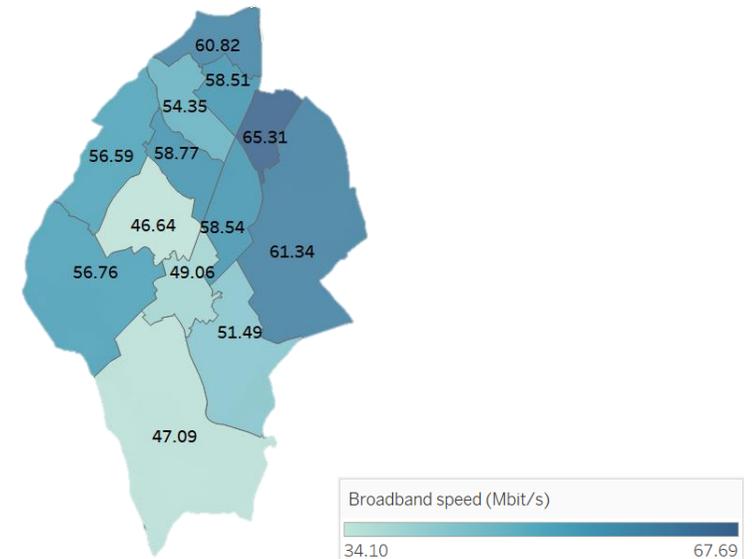


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