
SURREY HEATH INSIGHT PACK

Table of Contents

KEY FINDINGS.....	2
COVID-19 IMPACT (1/2).....	3
COVID-19 IMPACT (2/2).....	4
DEMOGRAPHICS	5
HEALTH	6
VULNERABLE GROUPS: HEALTH.....	7
VULNERABLE GROUPS: OUT-OF-WORK	8
HOUSING.....	9
CRIME.....	10
ECONOMY	11
ENVIRONMENT & CLIMATE CHANGE.....	12
ACCESS TO INFORMATION	13

KEY FINDINGS

Demographics

- Surrey Heath's population growth has fallen below the regional and county average since 2012.

Vulnerable Groups

- There was a significant jump in unemployment in April 2020, with over 100% more people claiming JSA or Universal Credit as a result of the Covid-19 outbreak.
- Surrey Heath has the 3rd worst obesity prevalence out of the 11 Borough and Districts in Surrey.
- Surrey Heath has the 4th lowest unemployment rate in Surrey but ranks 6th for youth unemployment.
- Surrey Heath has had a higher number of emergency hospital admissions than the Surrey average up to 2018, especially for hip fractures.
- The borough ranks lowest in Surrey for mental health issues.

Housing

- House price increases appear to have slowed or even stagnated, with transactions dropping.

Crime

- Burglary crime offences have recently risen above regional averages.

Economy and Personal Finance

- Surrey Heath has similar annual earnings to the Surrey average, however when housing costs are considered is better off.

Focus Areas

Areas in the east of the borough reoccur as areas of interest across many indicators.

- Old Dean ranks in the top 3 highest wards for Mental Health Claimants, Disability, Unemployment and Housing Benefit Claimants.
- Watchetts ranks in the top 3 highest wards for Obesity, Disability, Unemployment, Youth Unemployment and Poor Air Quality.

COVID-19 IMPACT (1/2)

Figure: Shows the number of shielded people per 10,000 population across MSOAs in Surrey Heath

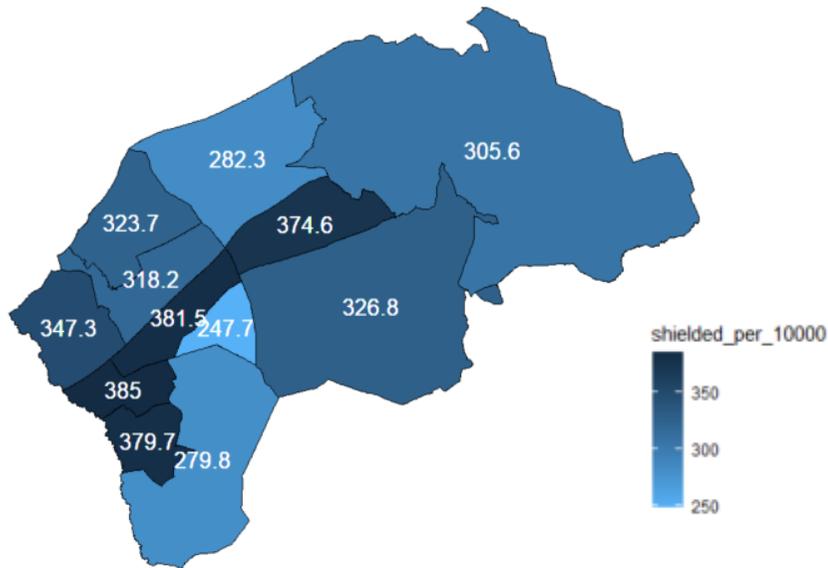
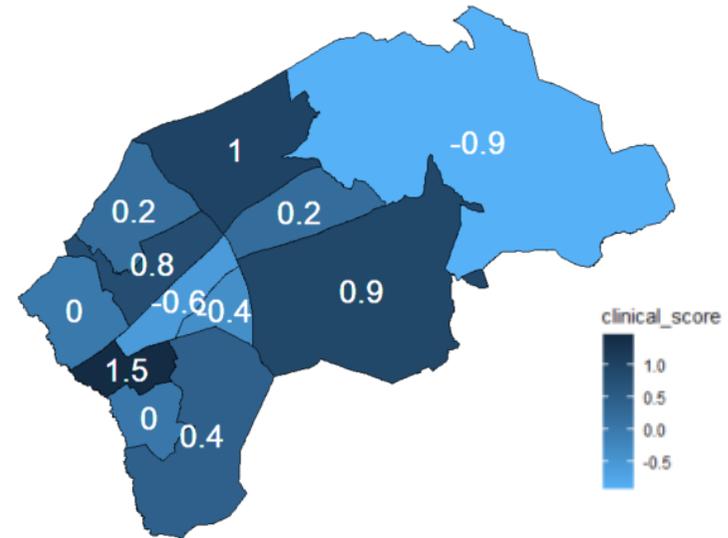


Figure: Shows the distribution of Covid Health Impact across MSOAs in Surrey Heath (cases, deaths and care home outbreaks). A higher score indicates greater impact



Surrey Heath has the eighth highest number of shielded people in Surrey, and the fifth highest when adjusting for population size.

The highest numbers of shielded people are in Frimley and Camberley Parkside.

Health impacts consider the number of Covid-19 cases, deaths and care home outbreaks in Surrey Heath during the pandemic.

The health impact has been highest in Frimley (125 Covid-19 cases per 10,000 population) and Bagshot (96 Covid-19 cases per 10,000 population).

COVID-19 IMPACT (2/2)

Figure: Shows the estimated proportion of the workforce furloughed in Surrey Heath based on employment sectors

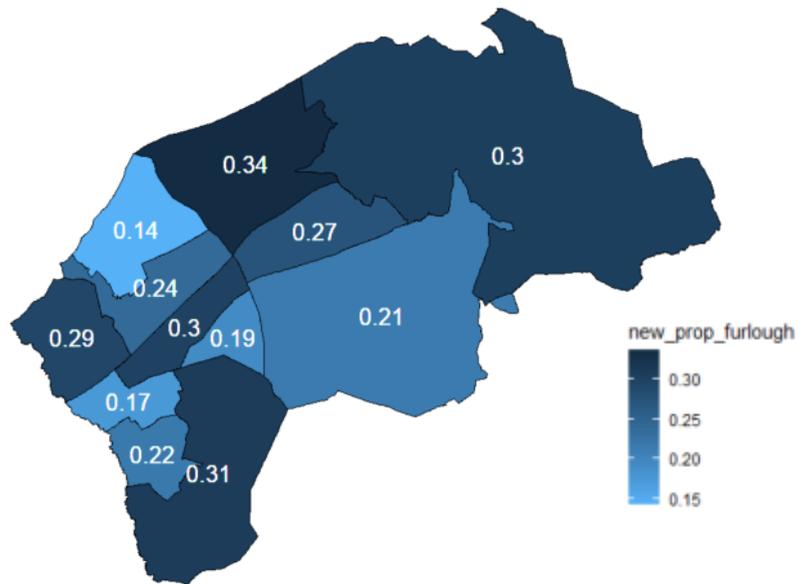
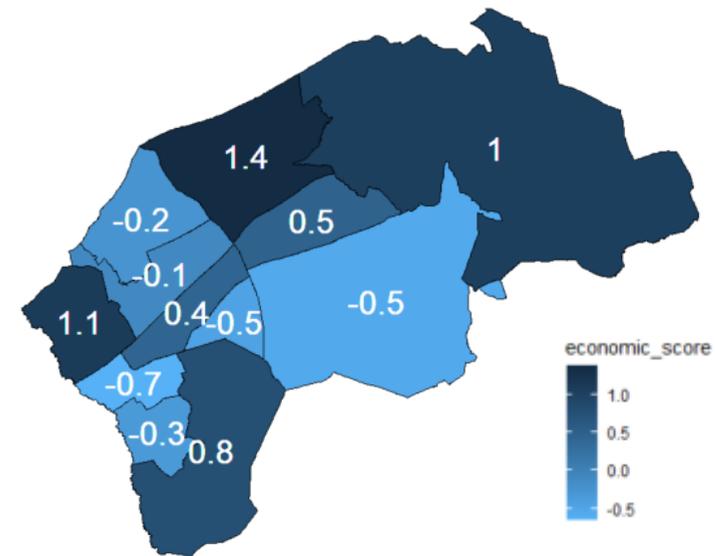


Figure: Shows the distribution of Covid Economic Impact across MSOAs in Surrey Heath (unemployment increases, and people furloughed). A higher score indicates greater impact



The proportion of people furloughed is an estimate based on the predominant employment sectors within different areas within Surrey.

Bagshot, Mytchett & Frith Hill, Chobham & Windlesham all have figures over 30% of the working population.

The economic impacts are measured by looking at the increase in claimant count between March and September 2020, as well as estimates of the number of people furloughed.

The greatest economic impacts have been felt in Bagshot, Camberley West and Chobham & Windlesham.

DEMOGRAPHICS

The line chart shows how the population is changing over time in Surrey Heath and comparator areas. It shows that Surrey Heath's population increase has fallen below the regional and county average since 2012.

The bar chart shows a detailed breakdown of the percentage of people in ethnic minority groups by ethnic category. Surrey Heath has a large 'Other Asian' community and largely compares with regional averages for other ethnic groups.

Figure: % change in total population from 2001-2018
Source: Mid-Year Estimates (ONS)

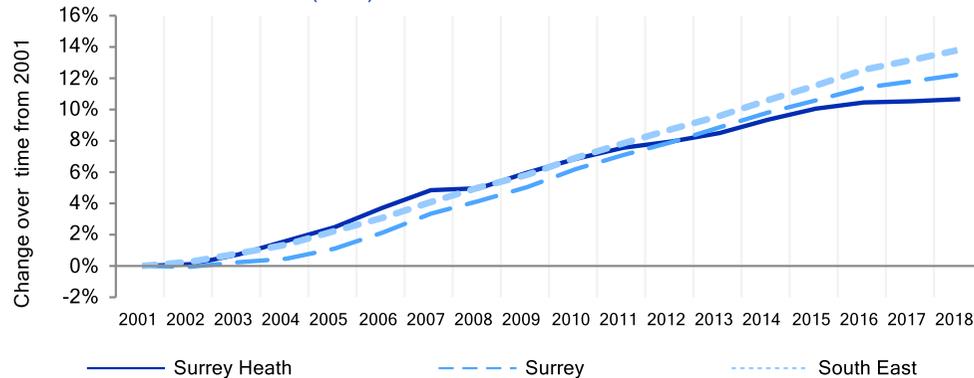
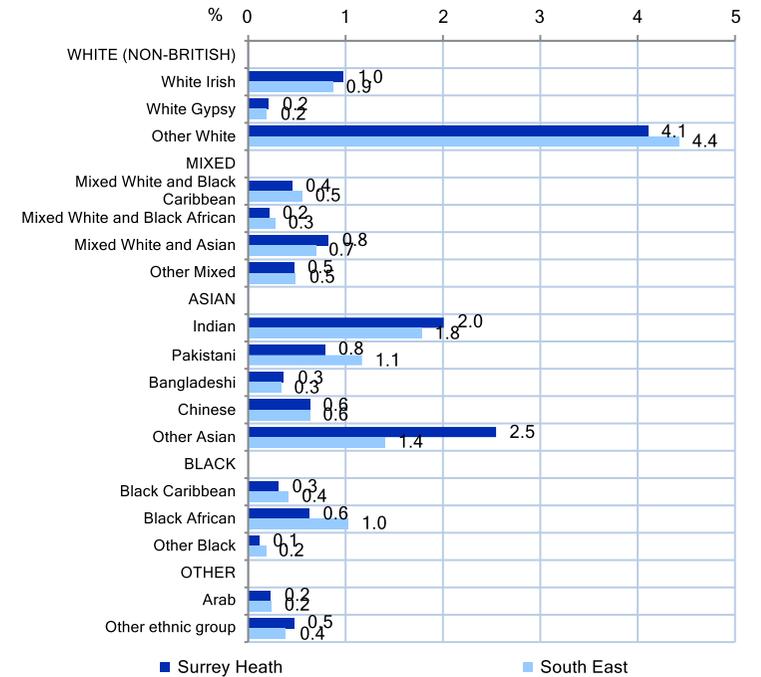


Figure: Population by ethnic group (excluding White British)
Source: Census 2011



HEALTH

The chart to the right shows life expectancy at birth for females and males in Surrey Heath comparator areas. Surrey Heath is below the Surrey average for female life expectancy.

The map beneath shows the prevalence of obesity in the general population. Surrey Heath has the 3rd worst obesity prevalence out of the 11 Borough and Districts in Surrey. The prevalence of obesity appears highest in Bisley and West End.

The chart beneath shows emergency admissions to hospital across Surrey Heath. It shows that Surrey Heath had a higher emergency admission rate than the regional average from 2013 – 2018, with hip fracture admissions having a higher proportion of admissions than expected.

Figure: Life expectancy
Source: Office for National Statistics (2013-2017)

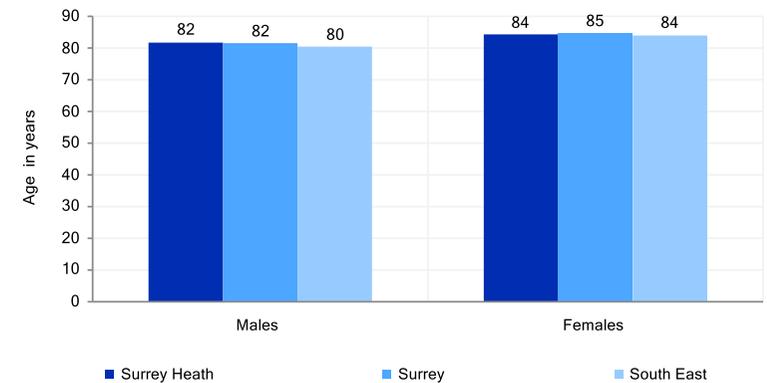


Figure: Emergency hospital admissions: Standardised ratio (select causes)
Source: Hospital Episode Statistics, Information Centre for Health and Social Care, Office for National Statistics (2013/14 – 2017/18)

If an area is above 100, there is a higher proportion of admissions than had been expected. If it is below 100, there is a lower proportion of admissions than expected.

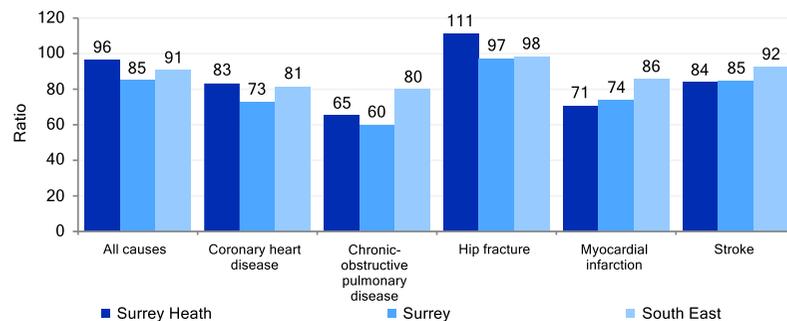
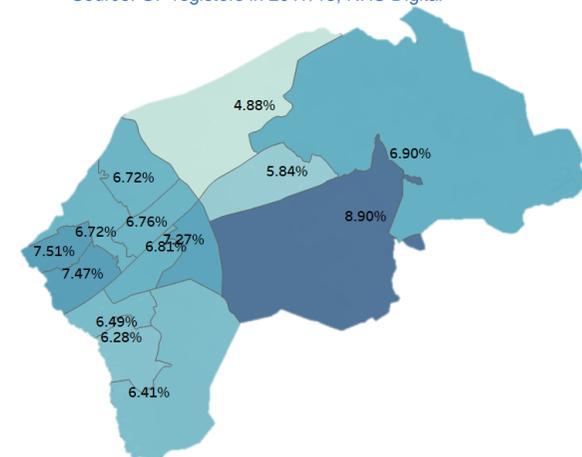


Figure: Shows the estimated percentage of Obesity prevalence.
Source: GP registers in 2017/18, NHS Digital



VULNERABLE GROUPS: HEALTH

This first map on the right shows the percentage of adults claiming incapacity benefit for mental health issues. Surrey Heath ranks lowest out of the 11 Borough and Districts in Surrey for people claiming incapacity benefits for mental health conditions.

The top 3 wards for mental health incapacity benefit are Old Dean, Town and Frimley.

This map beneath this shows the percentage of adults claiming disability benefit where Old Dean again comes top.

The final line graph shows the trend for those claiming Incapacity Benefit due to mental health. This has remained largely flat in the previous 10 years with a small decline recently.

Figure: Shows claimants of Incapacity Benefit who are claiming due to mental health related conditions
Source: Department for Work and Pensions – May 2020

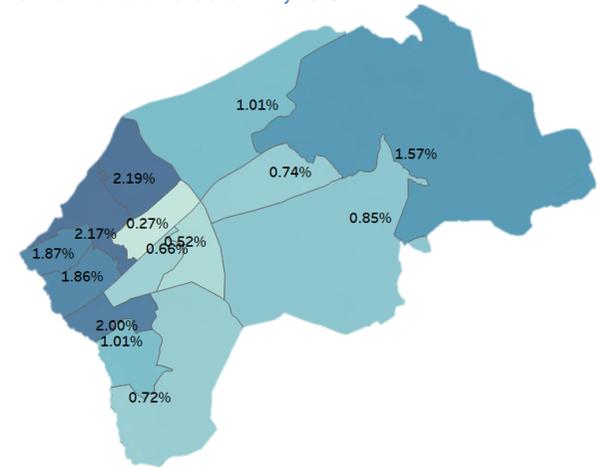


Figure: Shows proportion of people who are disabled and receiving Disability Living Allowance (DLA)
Source: Department for Work and Pensions – May 2020

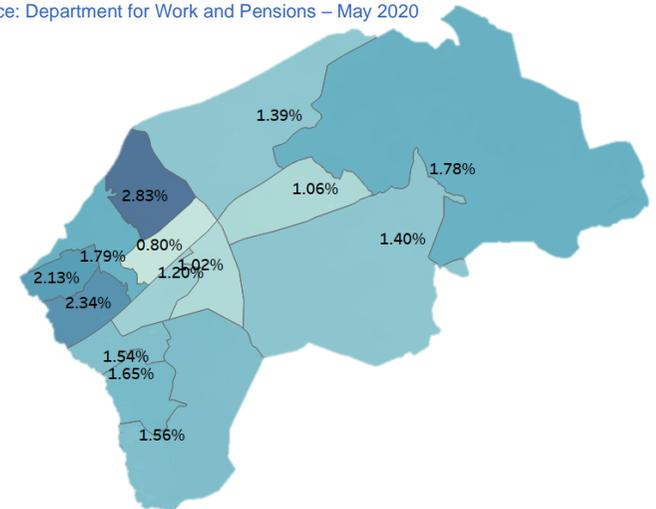
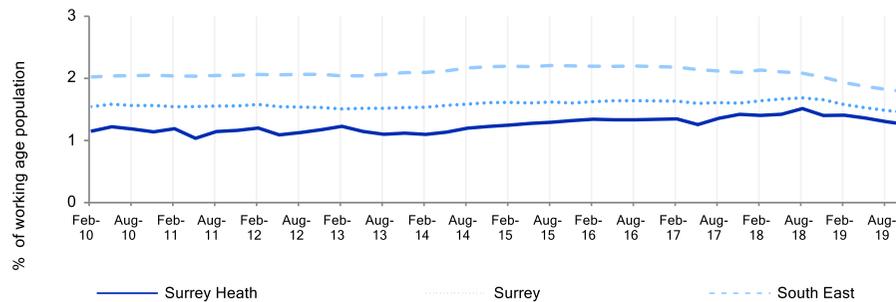


Figure: Receiving Employment Support Allowance (ESA) and Incapacity Benefit (IB) due to mental health
Source: Department for Work and Pensions



VULNERABLE GROUPS: OUT-OF-WORK

The chart on the right shows the month on month changes in the proportion of people claiming IB or ESA and the proportion claiming JSA or UC in the searching for work conditionality group across Surrey Heath and comparator areas. There has been a clear and large spike in the latest figures (April 2020) as a result of the coronavirus outbreak.

The maps beneath this show the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for the entire working age population and for 18 to 24-year-olds. Surrey Heath has the 4th lowest unemployment rate in Surrey and falls in the middle for youth unemployment. Youth Unemployment is high in Windlesham and Cobham and Bagshot areas, while general unemployment is more concentrated in the West of the borough.

Figure: Unemployment benefit (Jobseekers Allowance/Universal Credit) claimants
Source: Department for Work and Pensions

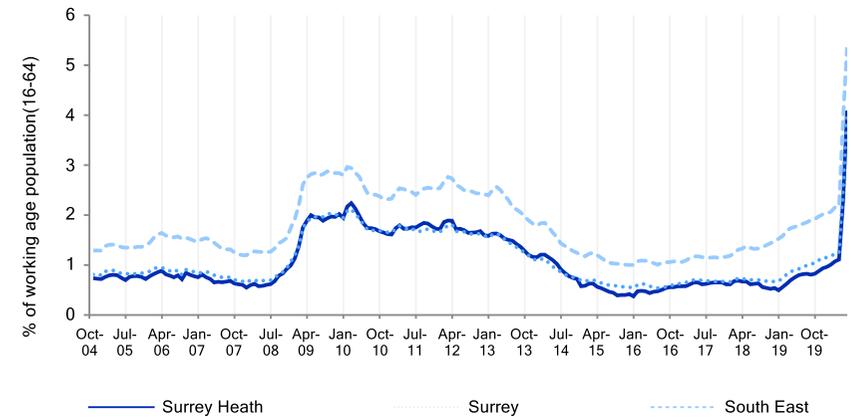


Figure: Shows the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for those who are out of work aged 18-24 (as a % of all 18-24-year olds).
Source: Department for Work and Pensions – May 2020

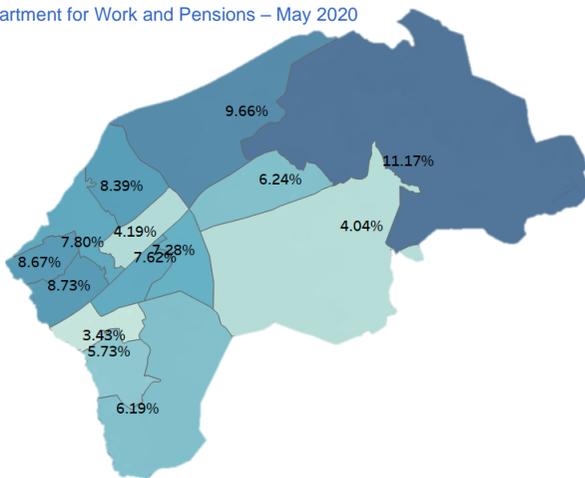
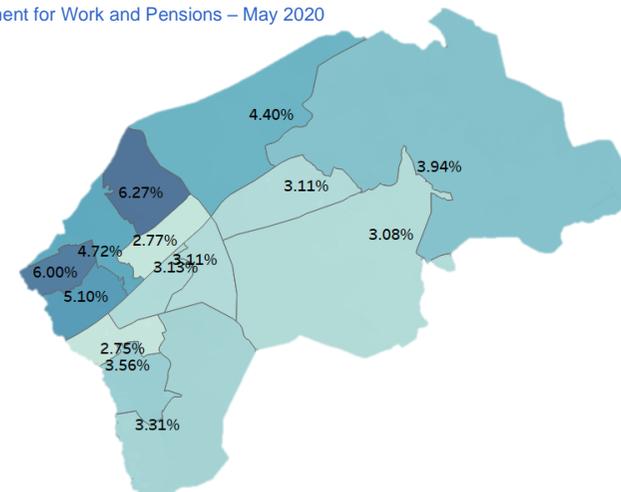


Figure: Shows the proportion of people receiving benefits payable to people who are unemployed
Source: Department for Work and Pensions – May 2020



HOUSING

The chart on the right shows the trend for those claiming housing benefit. Surrey Heath housing benefit claimant numbers have been decreasing along with the regional figures. The map beneath this shows the breakdown of housing benefit claimants across Surrey Heath. Proportion of claimants rise towards the east of the borough, with Old Dean most prominent.

The line graph beneath shows the average house price and number of sales in Surrey Heath. It shows that the number of transactions has been decreasing, while growth in house prices has appeared to slow/ stagnate in recent years.

Figure: Housing Benefit claimants
Source: Department for Work and Pensions

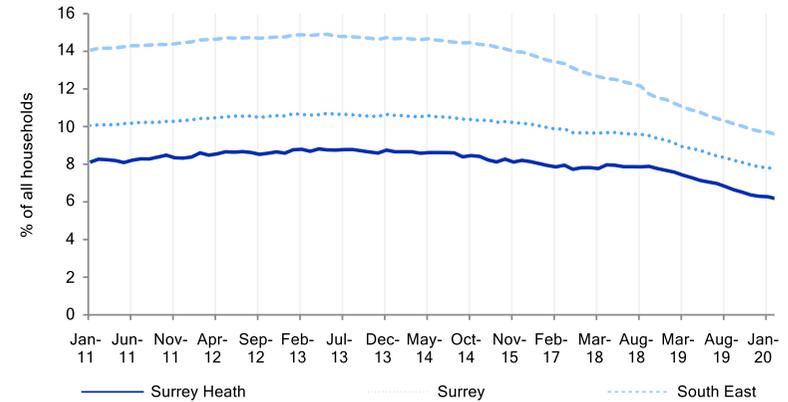


Figure: Average house prices and number of transactions, by month
Source: Land Registry

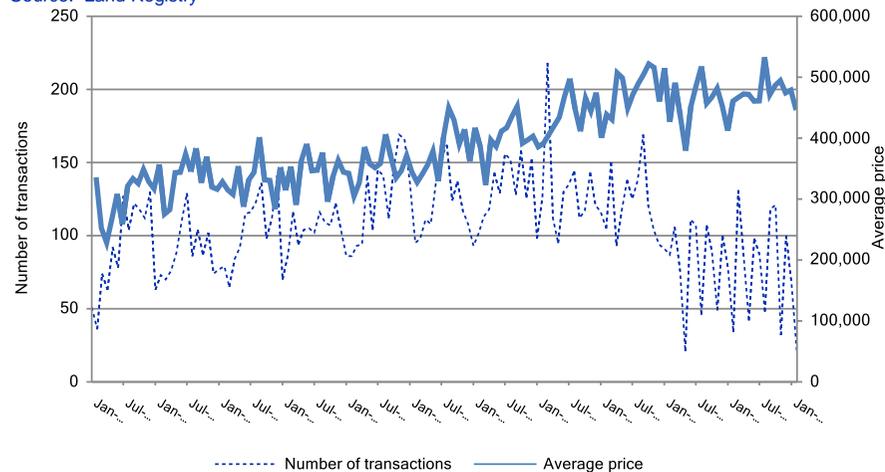
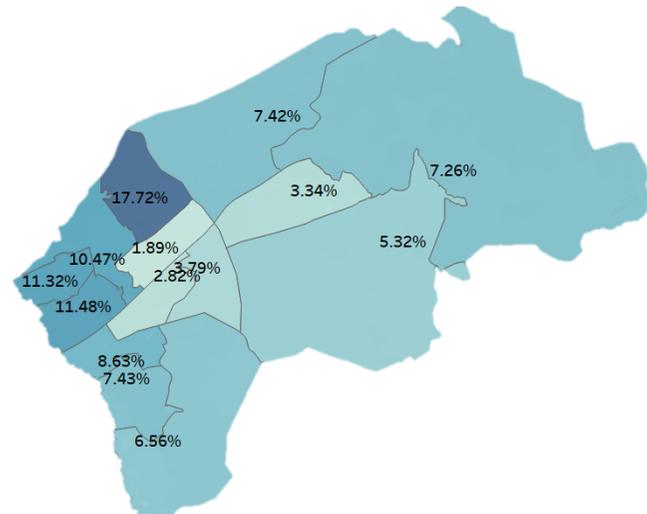


Figure: Shows the proportion of households receiving Housing Benefit (HB)
Source: Department for Work and Pensions – May 2020



CRIME

The line charts to the right track monthly change in recorded vehicle crime across Surrey Heath and comparator areas. It shows that vehicle crime has been rising but has fallen back below regional averages. The line chart beneath shows that burglary crime offences had tended to be at a lower level than the Surrey average, however, have recently risen above. Violent crime offences are rising but at a low level and other types of crime, while anti-social behaviour is falling in line with regional and national averages.

Figure: Vehicle crime offences
Source: <https://data.police.uk/>

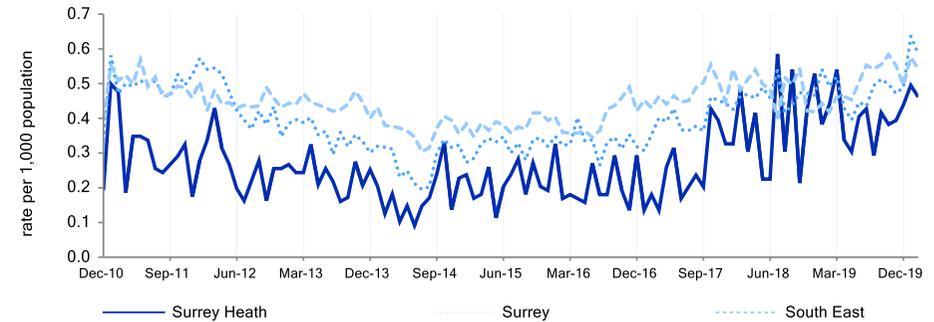


Figure: Violent crime offences
Source: <https://data.police.uk/>

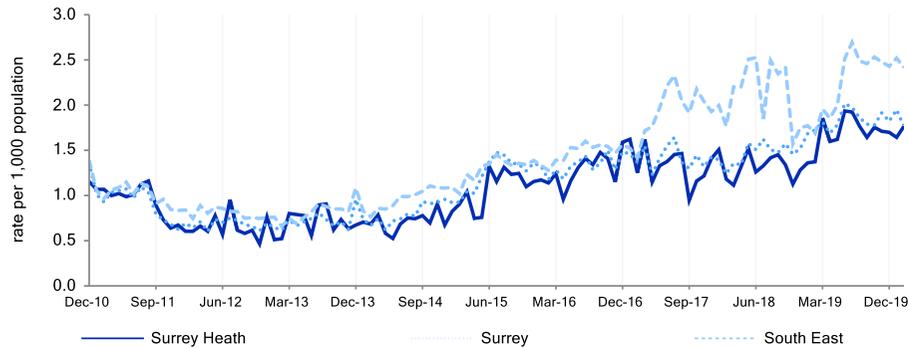
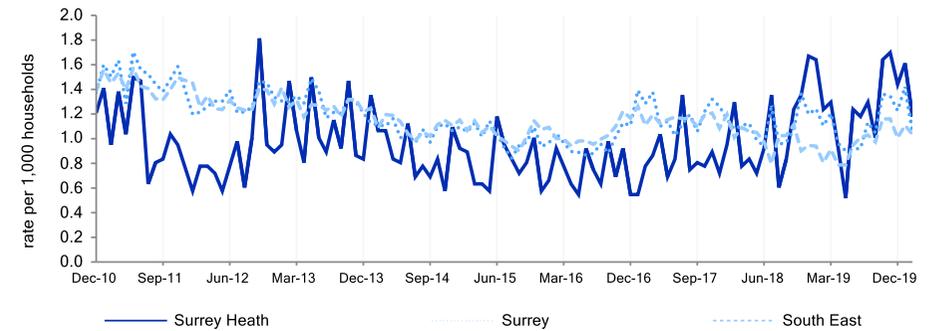


Figure: Burglary offences
Source: <https://data.police.uk/>



ECONOMY

The line chart to the right shows the change in the number of businesses per head of the population across Surrey Heath over time. The number of businesses per person had been increasing in Surrey Heath and is fits closely to the Surrey average. The bar chart on the right shows the count of local business broken down by size of business in terms of number of employees.

The bar chart below shows the average annual household income estimate (equivalised to consider variations in household size) across Surrey Heath and comparator areas before and after housing costs. It shows Surrey Heath has similar annual earnings to the Surrey average, however when housing costs are considered is better off.

Figure: Businesses (VAT based local units) per 10,000 working age population
Source: Office for National Statistics

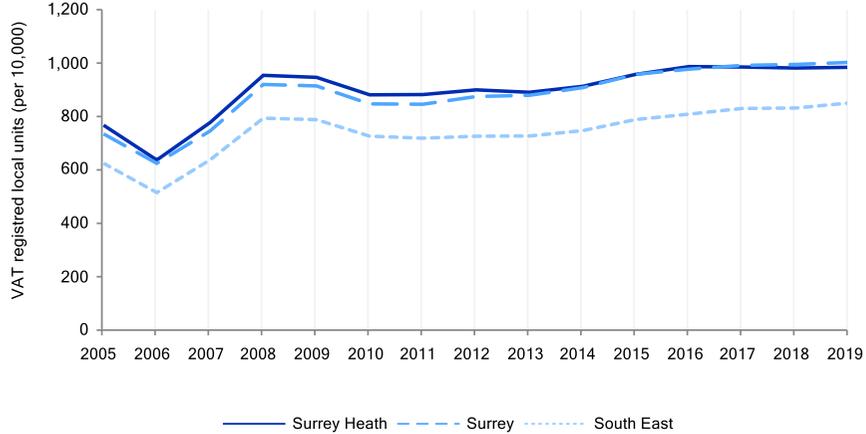
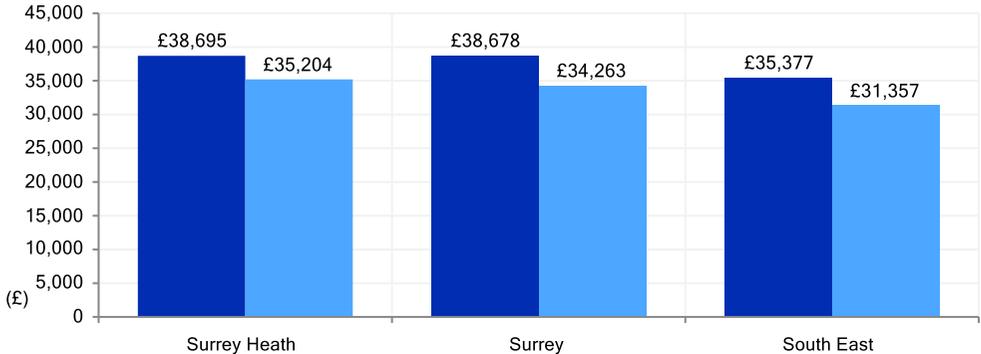
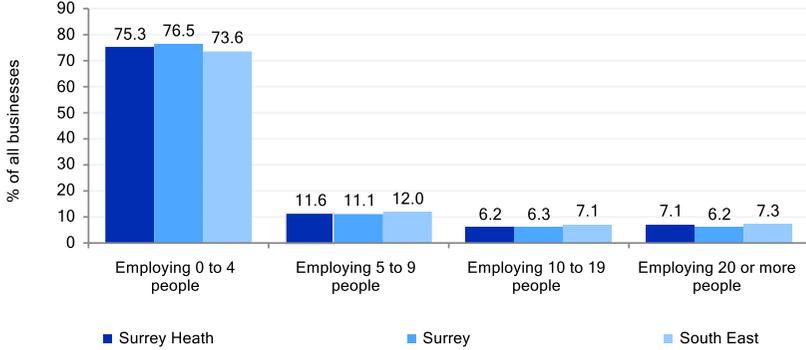


Figure: Annual household earnings (£) Source: Office for National Statistics (2017/18)



■ Net annual household income estimate before housing costs ■ Net annual household income estimate after housing costs

Figure: Businesses (VAT based local units) by employment size band (2019)
Source: Office for National Statistics



ENVIRONMENT & CLIMATE CHANGE

The map shows an air quality index that considers the amount of air pollutants in the atmosphere that include nitrogen dioxide, particulate matter and sulphur dioxide. Surrey Heath ranks in the middle for air quality in Surrey. The darker shades in the east shows air quality diminishes around Watchetts.

The bar chart shows total green space (which includes all types of green space) and the public parks and gardens green space (only public parks and gardens) within Surrey Heath. The borough is above regional levels for total green space and in line with the Surrey average for parks and gardens.

Figure: Shows the (AHAH) Air quality domain which measures the amount of air pollutants in the atmosphere
 Source: CDRC using Defra's 2017 data

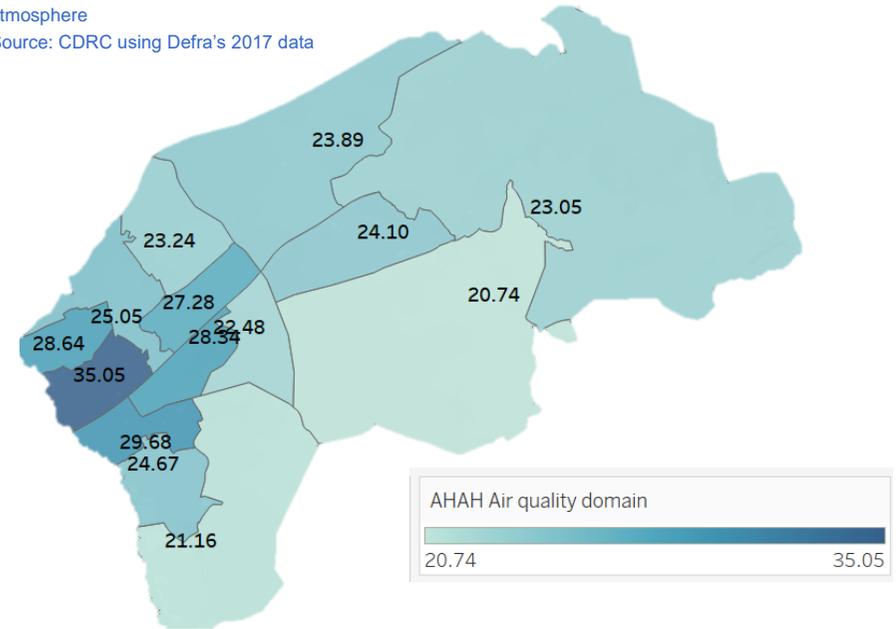
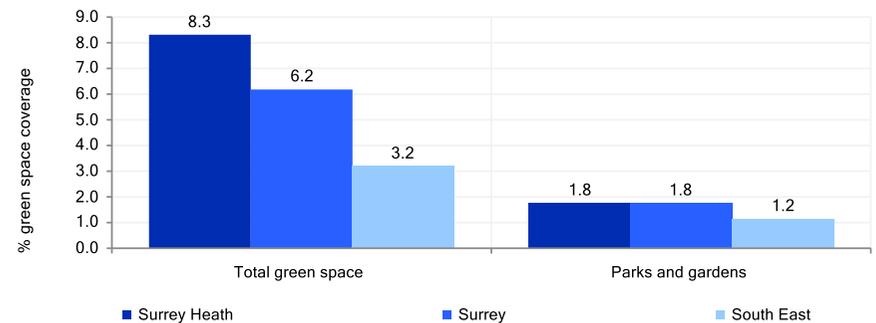


Figure: Percentage of green space coverage
 Source: OS data © Crown copyright and database right 2017



ACCESS TO INFORMATION

The first map shows the average broadband download line speed.

Surrey Heath ranks second highest in Surrey for Broadband speed. The wards with the highest broadband speeds are Heatherside, Frimley Green and Parkside.

The second map shows the percentage of broadband connections in the area that receive low download speeds (less than 2 Mbit/s). Surrey Heath ranks 6th for the percentage of people receiving low broadband speeds in Surrey

The worst wards for low broadband speeds are Heatherside, St Paul's and Mychett and Deepcut. With Heatherside appearing in the top 3 for both indicators it shows a disparity within wards for broadband connection.

Figure: Shows the average broadband download line speed (Mbit/s) for connections in the area.)
Source: Ofcom – June 2017

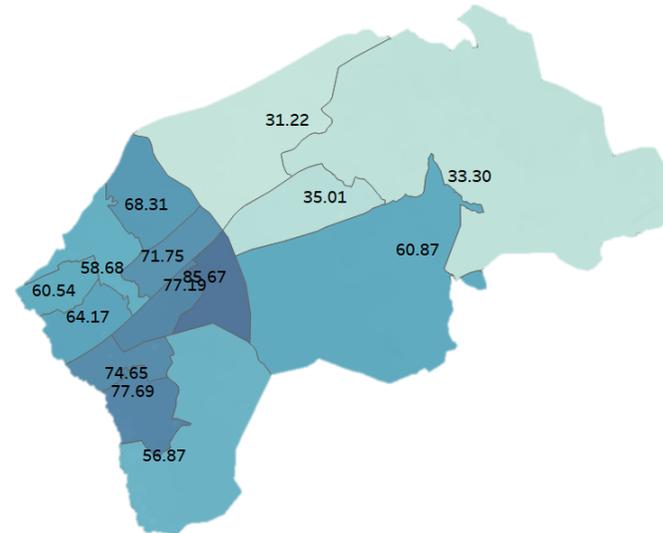


Figure: Shows the percentage of broadband connections in the area that receive low download speeds (less than 2 Mbit/s).
Source: Ofcom – June 2017

