
ELMBRIDGE INSIGHT PACK

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KEY FINDINGS

Demographics

- Elmbridge's population has been increasing at a slower rate than the South East average since 2010 and remains on trend for the gap to grow.
- Elmbridge has an aging population.

Vulnerable Groups

- There was a significant jump in unemployment in April 2020, with 100% more people claiming JSA or Universal Credit as a result of the Covid-19 outbreak.
- Elmbridge ranks low in Surrey for mental health issues and disability.
- Despite having a low unemployment rate compared to Surrey and the South-East there are pockets of higher youth unemployment.

Housing

- House prices appear to have stagnated.

Crime

- Violent Crime is rising, but at a slower rate than the South-East average.
- Burglary offences have often been above regional average.

Economy and Personal Finance

- The average annual household income in Elmbridge is £39,797 which is above the South-East average of £35,377.

Focus Areas

Areas surrounding Walton North and Moseley West reoccur as areas of interest across many indicators.

- Walton North ranks in the top 3 highest wards for Mental Health Claimants, Disability, Housing Benefit, Unemployment, Youth Unemployment and Obesity.
- Moseley West ranks in the top 3 highest wards for Mental Health Claimants, Disability, Housing Benefit, Unemployment, Youth Unemployment and Poor Air Quality.

COVID-19 IMPACT (1/2)

Figure: Shows the number of shielded people per 10,000 population across MSOAs in Elmbridge

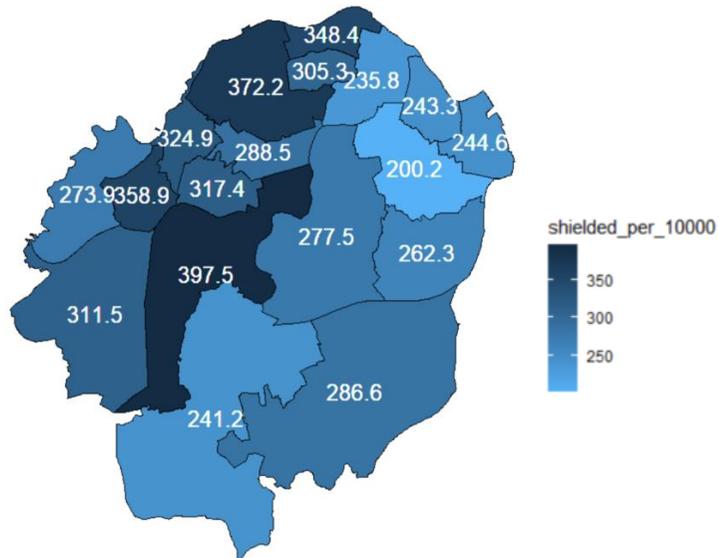
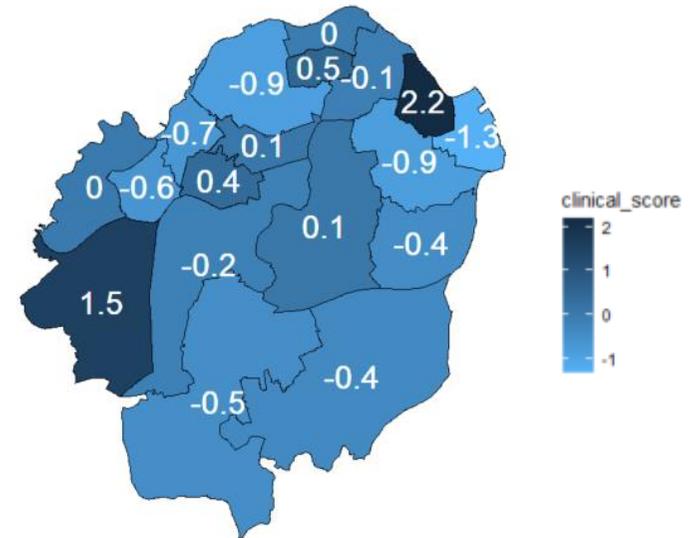


Figure: Shows the distribution of Covid Health Impact across MSOAs in Elmbridge (cases, deaths and care home outbreaks). A higher score indicates greater impact



Elmbridge has the fourth highest number of shielded people in Surrey, but the lowest proportion when adjusting for population size.

The highest numbers of shielded people are in Hersham and Walton North & Molesey Heath.

Health impacts consider the number of Covid-19 cases, deaths and care home outbreaks in Elmbridge during the pandemic.

The health impact has been highest in Thames Ditton (18.5 Covid-19 deaths per 10,000 population) and Weybridge St George's Hill (15.8 Covid-19 deaths per 10,000 population).

COVID-19 IMPACT (2/2)

Figure: Shows the estimated proportion of the workforce furloughed in Elmbridge based on employment sectors

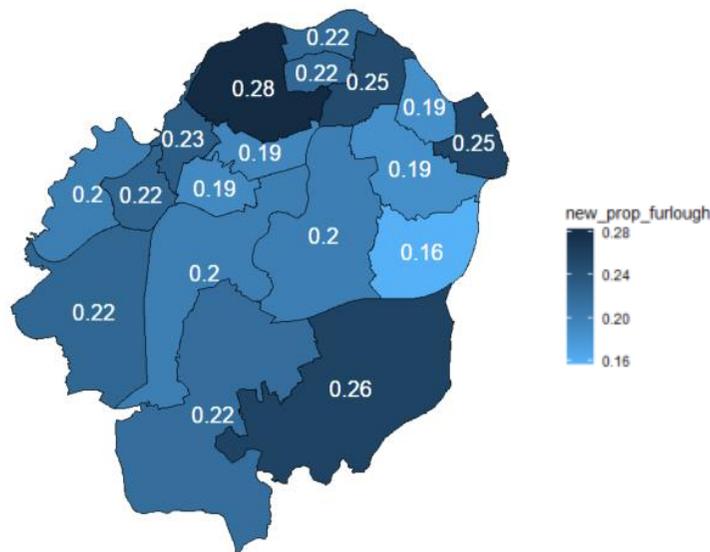
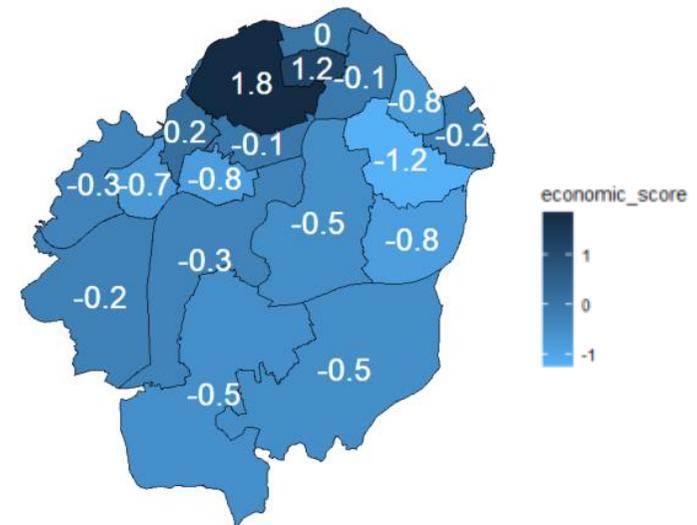


Figure: Shows the distribution of Covid Economic Impact across MSOAs in Elmbridge (unemployment increases, and people furloughed). A higher score indicates greater impact



The proportion of people furloughed is an estimate based on the predominant employment sectors within different areas of Surrey.

Walton North & Molesey Heath, Oxshott & Stoke D'Abernon and Long Ditton all have figures over 25% of the total workforce.

The economic impacts are measured by looking at the increase in claimant count between March and September 2020, as well as estimates of the number of people furloughed.

The greatest economic impacts have been felt in Walton North & Molesey Heath and West Molesey South.

DEMOGRAPHICS

The line chart shows how the population is changing over time in Elmbridge and comparator areas. It shows that Elmbridge's population increase has fallen below the regional and county average.

The bar chart shows a detailed breakdown of the percentage of people in ethnic minority groups by ethnic category. Elmbridge has a large white non-British community but otherwise falls in line or below the regional average for other ethnic groups.

Figure: % change in total population from 2001-2018
Source: Mid-Year Estimates (ONS)

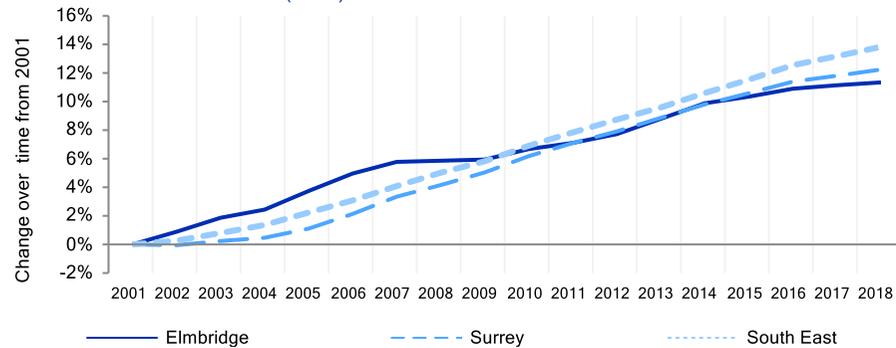
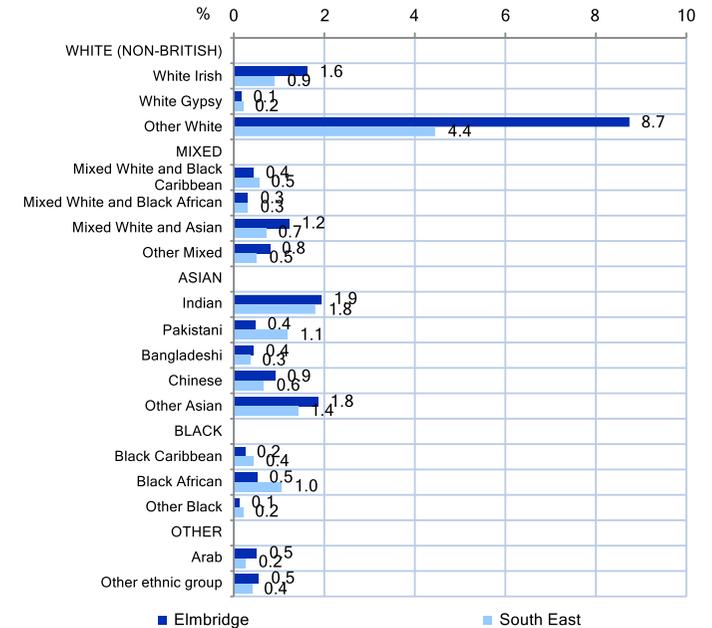


Figure: Population by ethnic group (excluding White British)
Source: Census 2011



HEALTH

The chart to the right shows life expectancy at birth for females and males in Elmbridge comparator areas. Elmbridge is above the South-East average and in line with Surrey for male life expectancy, and above both for female life expectancy.

The map beneath shows the prevalence of obesity in the general population. Elmbridge ranks lowest for obesity prevalence out of the 11 Borough and Districts in Surrey. The prevalence of obesity diverges between the north and south of the borough.

The chart beneath shows emergency admissions to hospital across Elmbridge. It shows that Elmbridge had a lower emergency admission rate than the regional average from 2013 – 2018, however admissions for hip fractures were high often reflecting an elderly population.

Figure: Life expectancy
Source: Office for National Statistics (2013-2017)

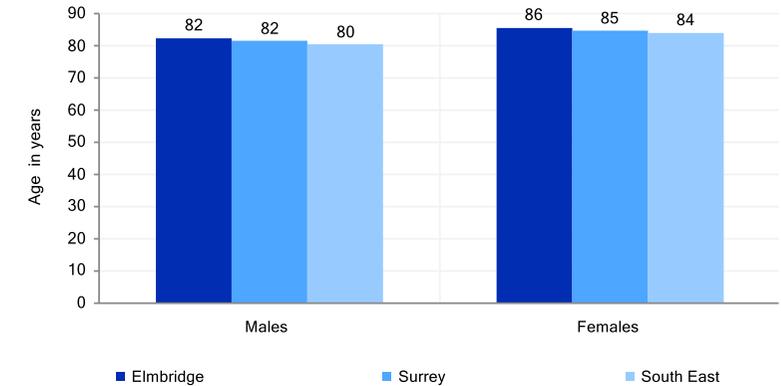


Figure: Emergency hospital admissions: Standardised ratio (select causes)
Source: Hospital Episode Statistics, Information Centre for Health and Social Care, Office for National Statistics (2013/14 – 2017/18)

If an area is above 100, there is a higher proportion of admissions than had been expected. If it is below 100, there is a lower proportion of admissions than expected.

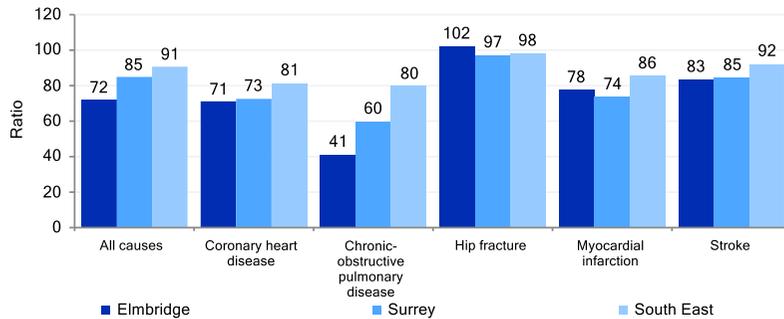
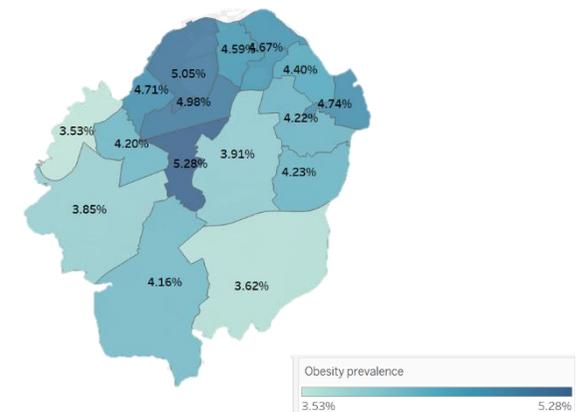


Figure: Shows the estimated percentage of Obesity prevalence.
Source: GP registers in 2017/18, NHS Digital



VULNERABLE GROUPS: HEALTH

This first map on the right shows the percentage of adults claiming incapacity benefit for mental health issues. Elmbridge ranks 2nd lowest out of the 11 Borough and Districts in Surrey for people claiming incapacity benefits for mental health conditions.

The top 3 wards for mental health incapacity benefit are Walton North, Moseley West and Hersham Village.

This map beneath this shows the percentage of adults claiming disability benefit where Walton North again comes top.

The final line graph shows the trend for those claiming Incapacity Benefit due to mental health. This has remained largely flat in the previous 10 years with a small decline recently.

Figure: Shows claimants of Incapacity Benefit who are claiming due to mental health related conditions
Source: Department for Work and Pensions – May 2020

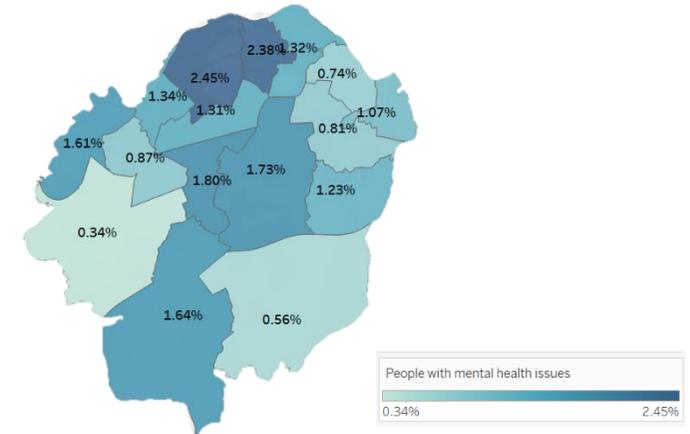


Figure: Shows proportion of people who are disabled and receiving Disability Living Allowance (DLA)
Source: Department for Work and Pensions – May 2020

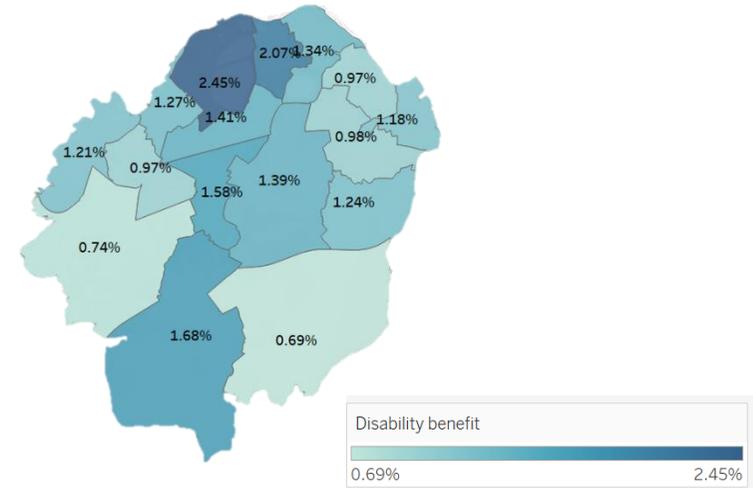
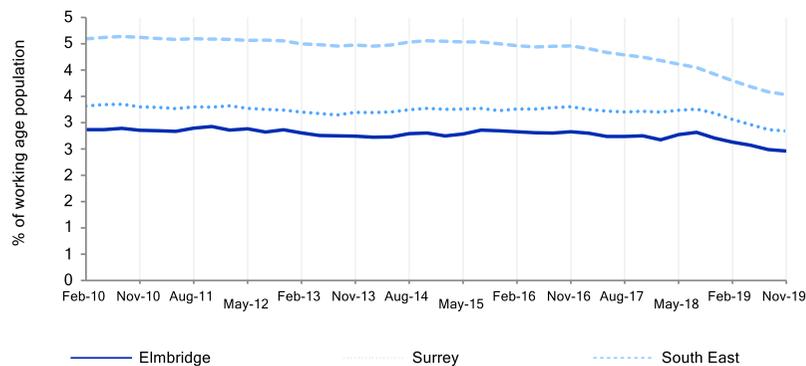


Figure: Working age population (16-64) claiming incapacity benefits (Employment Support Allowance and Incapacity Benefit)
Source: Department for Work and Pensions



VULNERABLE GROUPS: OUT-OF-WORK

The chart on the right shows the month on month changes in the proportion of people claiming IB or ESA and the proportion claiming JSA or UC in the searching for work conditionality group across Elmbridge and comparator areas. There has been a clear and large spike in the latest figures (April 2020) as a result of the coronavirus outbreak.

The maps beneath this show the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for the entire working age population and for 18 to 24-year-olds. Elmbridge has the 3rd lowest unemployment rate in Surrey and the 4th lowest youth unemployment. It is noticeable unemployment is more prevalent in the north of the borough, with Walton North and Moseley West again noticeable.

Figure: Unemployment benefit (Jobseekers Allowance/Universal Credit) claimants
Source: Department for Work and Pensions

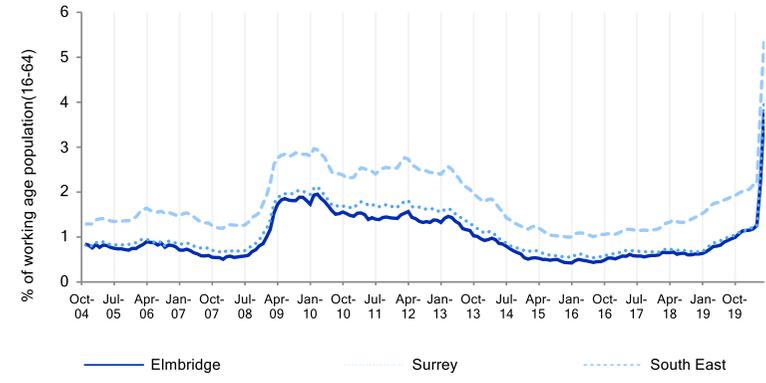


Figure: Shows the proportion of people receiving Jobseekers Allowance (JSA) or Universal Credit for those who are out of work aged 18-24 (as a % of all 18-24-year olds).
Source: Department for Work and Pensions – May 2020

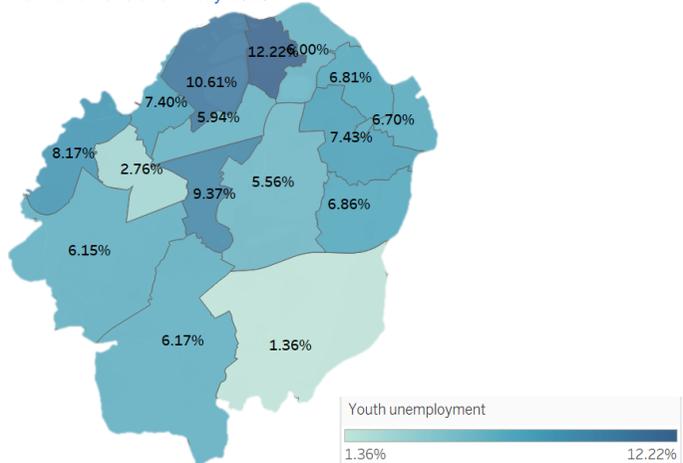
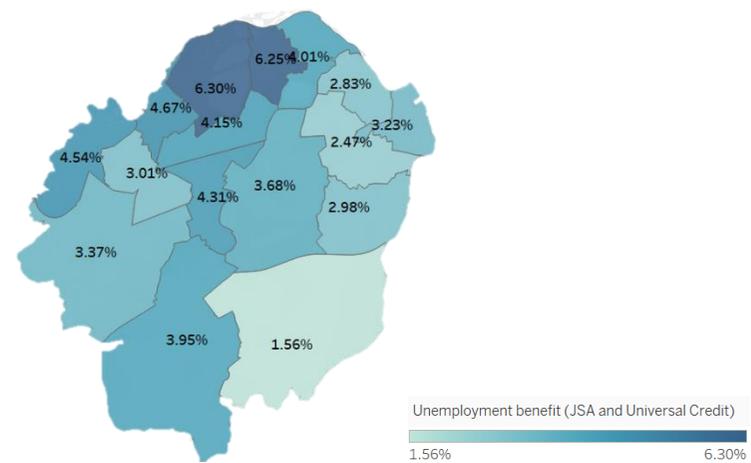


Figure: Shows the proportion of people receiving benefits payable to people who are unemployed
Source: Department for Work and Pensions – May 2020



HOUSING

The chart on the right shows the trend for those claiming housing benefit. Elmbridge housing benefit claimant numbers have been decreasing along with the regional figures. The map beneath this shows the breakdown of housing benefit claimants across Elmbridge. The North and West of the borough appear more noticeably in this map.

The line graph beneath shows the average house price and number of sales in Elmbridge. It shows that the number of transactions has been decreasing, while house prices have appeared to have plateaued in recent years.

Figure: Housing Benefit claimants
Source: Department for Work and Pensions

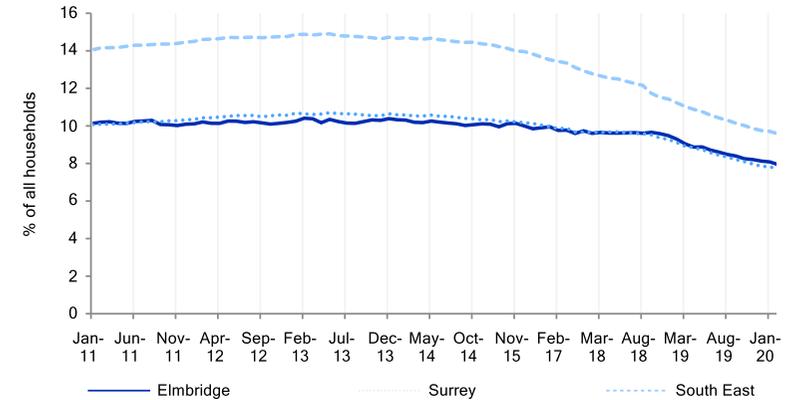


Figure: Average house prices and number of transactions, by month
Source: Land Registry

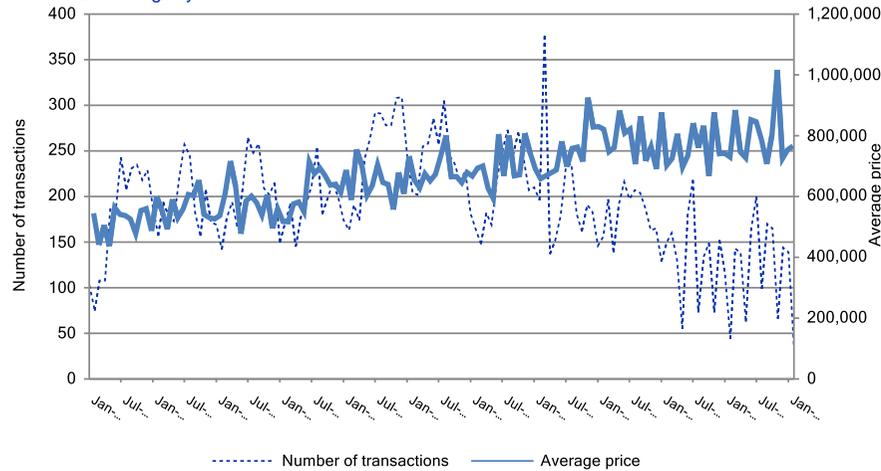
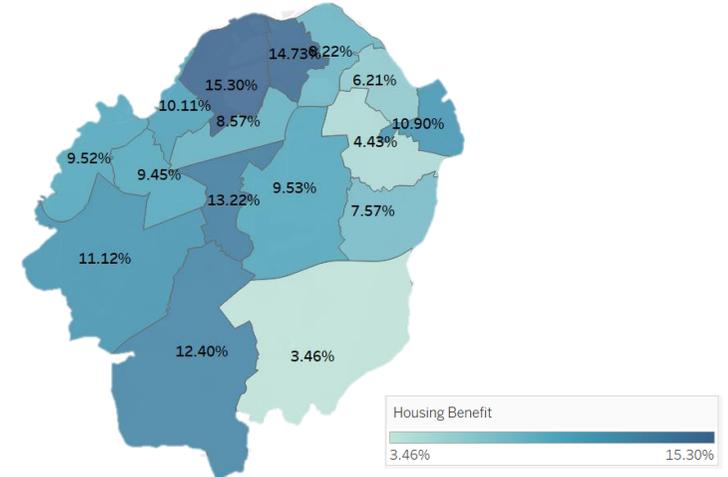


Figure: Shows the proportion of households receiving Housing Benefit (HB)
Source: Department for Work and Pensions – May 2020



CRIME

The line charts to the right track monthly change in recorded violent crime across Elmbridge and comparator areas. It indicates violent crime is rising however is below the regional average. The line chart beneath shows that following burglary offences have tended to be above the Surrey and regional average since late 2016.

Anti-social behaviour has fallen and other types of crime, such as vehicle crime offences and criminal damage have remained reasonably static in this period.

Figure: Violent crime offences
Source: <https://data.police.uk/>

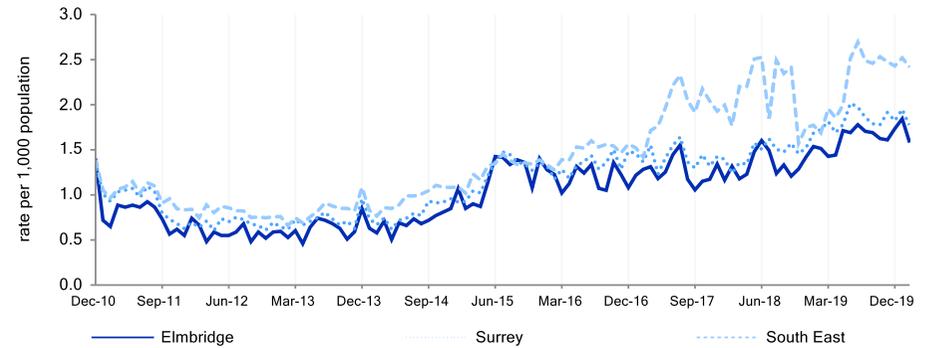


Figure: Anti-social behaviour offences
Source: <https://data.police.uk/>

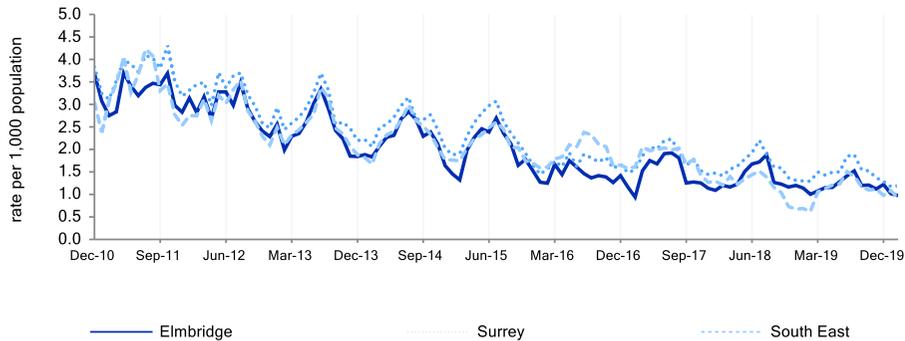
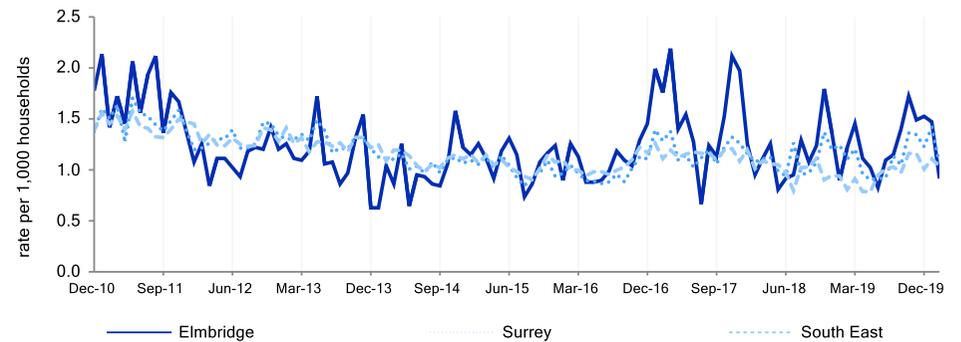


Figure: Burglary offences
Source: <https://data.police.uk/>



ECONOMY

The line chart to the right shows the change in the number of businesses per head of the population across Elmbridge over time. The number of businesses per person had been increasing in Elmbridge up to 2019. The bar chart on the right shows the count of local business broken down by size of business in terms of number of employees.

The bar chart below shows the average annual household income estimate (equivalised to consider variations in household size) across Elmbridge and comparator areas before and after housing costs. It shows Elmbridge is more prosperous than the South East and Surrey average.

Figure: Businesses (VAT based local units) per 10,000 working age population
Source: Office for National Statistics

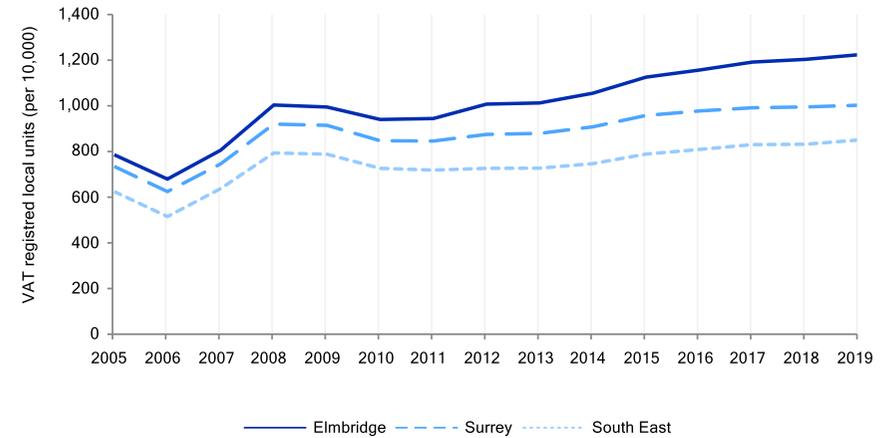
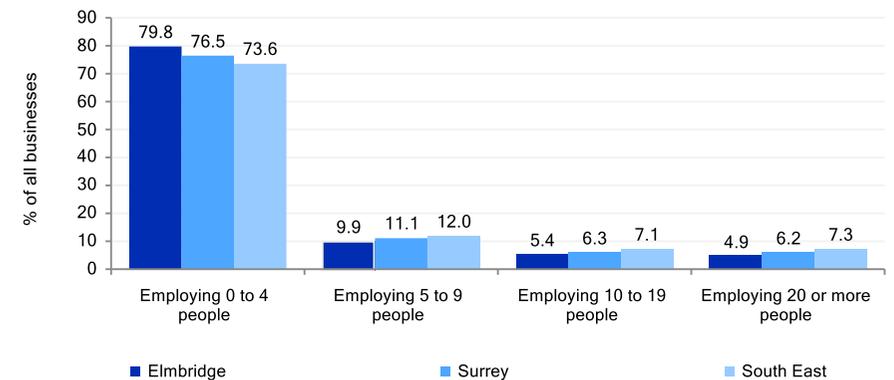


Figure: Annual household earnings (£) Source: Office for National Statistics (2017/18)



Figure: Businesses (VAT based local units) by employment size band (2019)
Source: Office for National Statistics



ENVIRONMENT & CLIMATE CHANGE

The map shows an air quality index that considers the amount of air pollutants in the atmosphere that include nitrogen dioxide, particulate matter and sulphur dioxide. Elmbridge ranks 3rd best in Surrey for air quality. The darker shades in the north show air quality diminishes the closer you get to London.

The bar chart shows total green space (which includes all types of green space) and the public parks and gardens green space (only public parks and gardens) within Elmbridge. The Borough is above regional levels for total green space and average with Surrey for parks and gardens.

Figure: Shows the (AHAH) Air quality domain which measures the amount of air pollutants in the atmosphere
 Source: CDRC using Defra's 2017 data

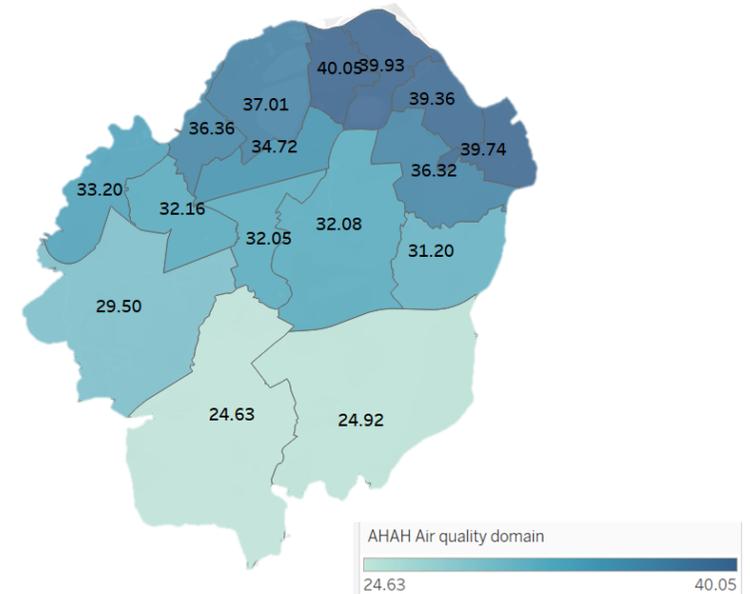
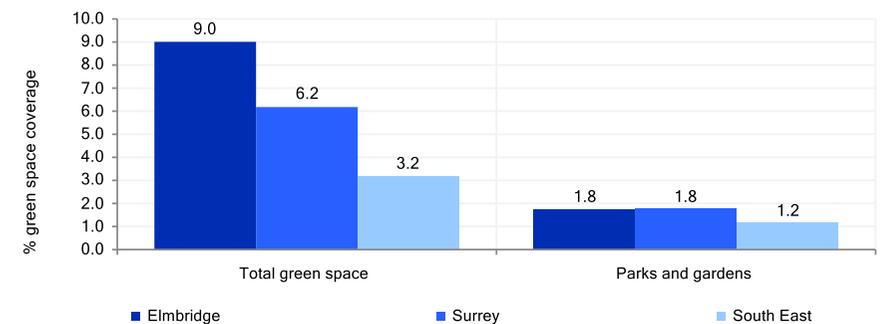


Figure: Percentage of green space coverage
 Source: OS data © Crown copyright and database right 2017



ACCESS TO INFORMATION

The first map shows the average broadband download line speed.

Elmbridge ranks 4th best in Surrey for Broadband speed. The wards with the highest broadband speeds are in the north east of the borough.

The second map shows the percentage of broadband connections in the area that receive low download speeds (less than 2 Mbit/s). Elmbridge has the lowest percentage of people receiving low broadband speeds in Surrey.

The worst wards for low broadband speeds are Weybridge St George's Hill and Esher.

Figure: Shows the average broadband download line speed (Mbit/s) for connections in the area.
Source: Ofcom – June 2017

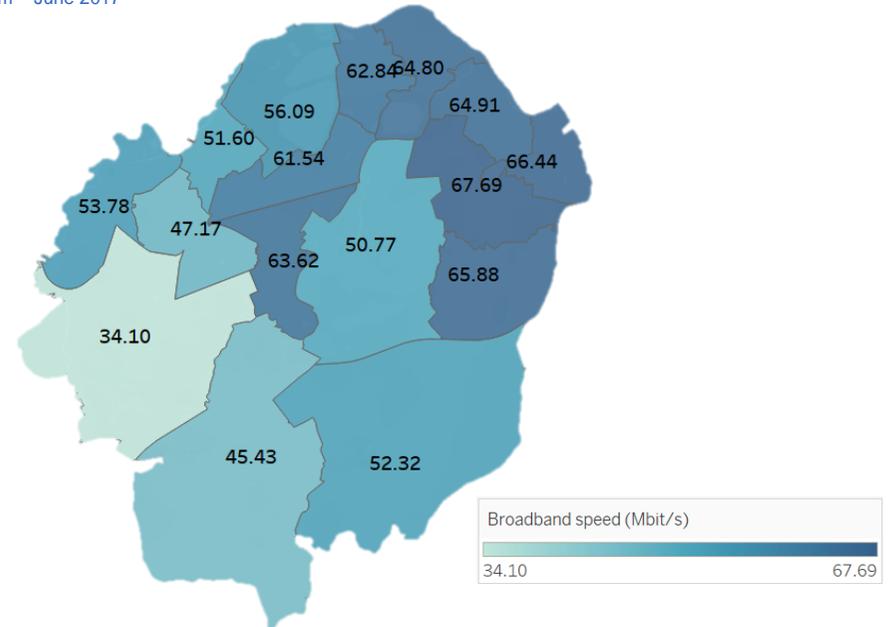


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